



# Collaborative Senate

## Need Answers?

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## The Options to Consider Before Calling or Writing Into Medicare

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6/10/2025

ning Insight Into Action

NGS Medicare University

**Closed Captioning**: Auto-generated closed captioning is enabled in this course and is at best 70-90% accurate. Words prone to error include specialized terminology, proper names and acronyms.



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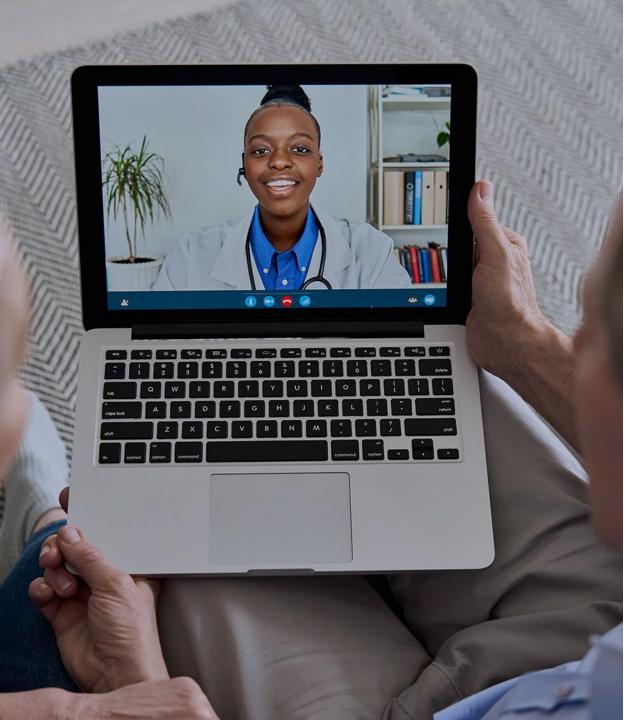


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#### Objective

NGS self-service options and other channels can answer most of provider's questions. During this session, we will show you how to effectively utilize these tools.



## Today's Presenters

#### Michael Dorris

Provider Outreach & Education Consultant



#### Kathy Mersch

Provider Outreach & Education Consultant





#### Agenda

Overview of Provider Customer Service Plan Michael Dorris

Overview of Self-Service Options Michael Dorris

Want to Talk to Us? Michael Dorris

Make the Most of Your Call Michael Dorris

Do You Need to Submit an Inquiry? Kathy Mersch

Make the Most of Your General Inquiry Kathy Mersch

Resources Kathy Mersch

<u>Questions</u>







## Overview of Provider Customer Service Plan

#### CMS Goals

- Continuously improve provider satisfaction
- Deliver accurate, timely and consistent customer service
- To be a trusted source of information





#### Provider Customer Service Plan

#### PCSP Components

- PECOS
- Provider Self-Service Options
- Provider Contact Center
- Provider Outreach & Education





## **Overview of Self-Service Options**

#### NGS Website

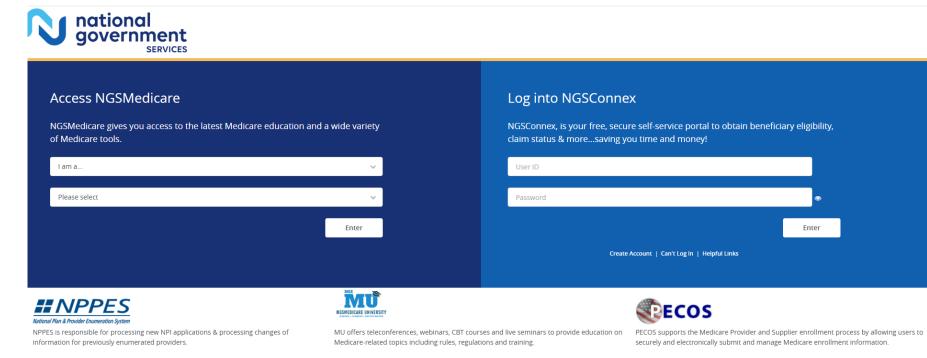
- NGS website gives you access to the latest information
  - Select Line of Business
  - Select State or Territory
- NGSMedicare.com Website Tutorial





#### NGS Website (2)

#### NGS website





- .....

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Site Map

CMS

#### NGSConnex

- NGSConnex is a free, secure, web-based application developed by National Government Services
- NGSConnex provides access to a wide array of self-service functions





## Combined Landing Page – Log into NGSConnex

#### NGS website

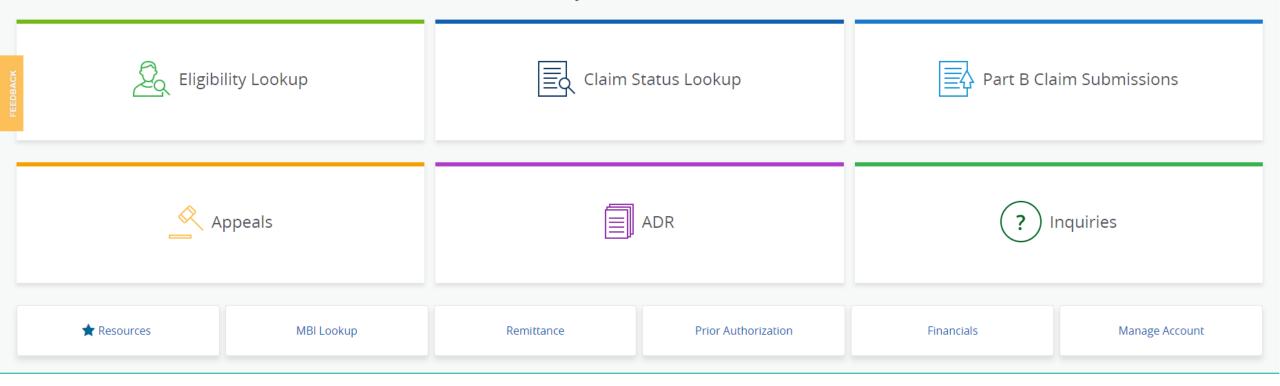
National Government Services			
Access NGSMedicare NGSMedicare gives you access to the latest Medicare education and a variety of Medicare tools.	a wide		ex ure self-service portal to obtain beneficiary esaving you time and money!
i am a	~	User ID	
Please select	~	Password/Temporary Password	
	Enter	Creat	Enter
	medicare university MU offers teleconferences, webinars, CBT cou on Medicare-related topics including rules, rej		ECOS PECOS supports the Medicare Provider and Supplier enrollment process by allowing users to securely and electronically submit and manage Medicare enrollment information.
About Us	Privacy Notice	Site Map	CMS





#### NGSConnex Homepage

What would you like to do in NGSConnex?







#### What Is the IVR?

- IVR System
  - Research application used to provide general/common Medicare beneficiary and/or claim information
  - Text-to-speech technology
  - Uses natural language
  - Allows you to speak directly into telephone to make a selection
- CMS mandate





#### Benefits of Using IVR

- No sign up and minimal training needed
- Need phone access, no need for computer
- All provider departments can use
  - E.G.: Admissions, billing, accounting
- Extended hours to serve many schedules
- Stay on call as long as needed to get as much information as necessary
- Uses same system as PCC, NGSConnex, FISS DDE

**Note:** Beneficiary eligibility information no longer offered on the IVR





#### Accessing the IVR

State	IVR Number	Hours Available
Illinois, Minnesota, Wisconsin	877-309-4290	Monday – Friday: 6:00 a.m. – 7:00 p.m. ET Saturday: 7:00 a.m. – 3:00 p.m. ET
Connecticut, Maine, Massachusetts, New Hampshire, New York, Rhode Island, Vermont	877-567-7205	Monday – Friday: 6:00 a.m. – 7:00 p.m. ET Saturday: 7:00 a.m. – 3:00 p.m. ET





## Want to Talk to Us?

#### Provider Contact Center

State	Live Representative	IVR	Hours Available
Illinois, Minnesota, Wisconsin	877-702-0990 TTY: Call 711 and provide the above phone number to the agent.	877-309-4290	Monday – Friday* 8:00 a.m. – 4:00 p.m. CT *Closed for training on the 2 <sup>nd</sup> and 4 <sup>th</sup> Friday of the month. 11:00 a.m. – 3:00 p.m. CT
Connecticut, Maine, Massachusetts, New Hampshire, New York, Vermont, Rhode Island	888-855-4356 TTY: Call 711 and provide the above phone number to the agent.	877-567-7205	Monday – Friday* 8:00 a.m. – 4:00 p.m. ET *Closed for training on the 2 <sup>nd</sup> and 4 <sup>th</sup> Friday of the month. 12:00 p.m. – 4:00 p.m. ET





## Make the Most of Your Call

#### **Be Prepared**

- Have the following information ready before calling PCC:
  - NPI
  - PTAN
  - Tin last five digits
- Note: You are allowed three attempts to correctly provide NPI, PTAN, and last five digits of your TIN.





#### Be Prepared (2)

Have required claim-specific information ready before calling:

- Beneficiary's MBI
- Beneficiary's last and first name or initial (DOB may be needed)
- DOS in question
- Denial reason (if unknown please call IVR)





#### Provider Contact Center (2)

- PCC can assist with a wide-range of Medicare coverage and billing-related inquiries
- PCC is available to:
  - Clarify a processed claim
  - Assist with general/billing questions
  - Provide IVR and NGS website guidance
  - Assist with other complex issues





#### Provider Contact Center (3)

- PCC can assist with a wide-range of Medicare coverage and billing-related inquiries
- PCC is NOT available to:
  - Provide claim status or eligibility
  - Provide claim CPT/HCPCS codes, modifiers
  - Preauthorize any type of service or supply
  - Answer beneficiary inquiries





#### Reminder

- Effective 5/1/2025, PCC will service one PTAN/NPI combination per call
- Provider Contact Center Make the Most of Your Call





#### 

- Effective 3/14/2025, Medicare Advantage information for Part A and Part B not offered on IVR
- <u>Utilize NGSConnex to obtain Medicare Advantage details</u>





## Overview of Top Issues – Provider Contact Center

#### Part A – Provider Contact Center

#### **Top Trends**

Jurisdiction	Part A Provider Type	Trend
J6	All	General Information
J6	All	Claim Denials
J6	All	RTP

Jurisdiction	Part A Provider Type	Trend
JK	All	Claim Denials
JK	All	General Information
JK	All	RTP





#### Trends/Solutions - Provider Contact Center

- General Inquiries NGS website or NGSConnex
- Claim Denials RA, NGSConnex, NGS website
- Top Claim Errors FISS/DDE, NGSConnex, NGS website
- Note:
  - Attend Provider Outreach & Education Events





#### Do You Need to Submit an Inquiry?

#### Changes to Written General Inquiries

- <u>Effective 5/27/2025</u>
- No longer accepting written correspondence through
  - P.O. Boxes
  - Faxes
- Medicare Correspondence Request Form no longer accepted





#### NGSConnex Online Inquiry System

#### **NGSConnex**

- Beneficiary eligibility and entitlement information
- Query claims status
- View provider/supplier demographic information
- Query financial data
- View and print remittance advice
- Submit an online inquiry





#### NGSConnex Online Inquiry System (2)

- Select the appropriate Inquiry Type from the drop-down menu
- NGSConnex Used to submit inquiries related to completing a transaction or inquiry within the portal
- General (not claim specific) Used to submit 'general' inquiries about medical policies, Medicare regulations, etc.
- HiServ Providers who participate in the HiServ program are required to select HiServ for inquiry and issue type
- Medical Review Used to submit inquiries only related to Medical Review
- Medicare Claim Used to submit inquiries regarding a specific claim





#### Learn Over Lunch-NGSConnex Inquiries

- 6/3/2025 Webinar
- Join this session to learn how to efficiently utilize NGSConnex for general inquiry submissions
- <u>Registration</u>





## Make the Most of Your General Inquiry

#### **General Inquiries**

- Response within 45 business days
- Once approval received from LSO in NGSConnex
  - Select Inquiries > General Inquiries
    - View previous inquiries
    - Create new inquiry





## General Inquiries (2)

- Tips when submitting an inquiry
  - Select the appropriate Reason for Inquiry option
  - Be clear and concise
  - Give examples if appropriate
  - Include documentation if appropriate





# General Inquiries : Reason for Inquiry

- Reason for Inquiry options:
  - Connex –Used to submit inquiries related to Connex
    - Don't submit claim-specific questions
  - General (Not Claim Specific) Used to submit 'general' inquiries about medical policies, Medicare regulations, etc.
    - Don't submit claim-specific questions or medical records.
  - HiServ Used for providers in the HiServ program
    - Not used for any other provider types
  - Medical Review Used to submit inquiries only related to Medical Review.
    - Don't submit responses to Medical Review ADRs here.
    - Go to ADR tab to upload documentation in response to an ADR.
  - Medicare Claim Used for questions about a specific claim
    - Don't submit appeal requests, requests for appeal status, overpayment requests, medical records, etc.





# Overview of Top Issues – Written Inquiry

# Part A – Written General Inquiries

## **Top Trends**

Jurisdiction	Part A Provider Type	Trend
J6	All	Third Party
JQ	All	Duplicate/Non- appeals
J6	All	RTP and Reject
Jurisdiction	Part A Provider Type	Trend
Jurisdiction JK	Part A Provider Type All	<b>Trend</b> Third Party
	51	





## Written Trends/Solutions

- Third Party/Outsource NGS website, NGSConnex, or work with third party
  - <u>Attention All Medicare Providers: Are You Using an Outsource</u>
    <u>Company?</u>
- Duplicate/Non-appeals
  - <u>Tip Sheet for Medicare Providers on First Level of Appeals</u> (Redeterminations)
- Claim Error Reasons FISS/DDE, NGSConnex, NGS website
- Note
  - Attend Provider Outreach & Education Events





## Accessing NGSConnex-Outside United States and Territories

- Security protocols to protect PHI and PII
  - Outside U.S. or U.S. territories
    - Approved EDI enrollment form





# Part A – Electronic Inquiries

## **Top Trends**

Jurisdiction	Part A Provider Type	Trend
JQ	All	Duplicate Copy Remits
J6	All	Verify Claim Paid
J6	All	RTP and Reject
Jurisdiction	Part A Provider Type	Trend
Jurisdiction JK	Part A Provider Type All	Trend Duplicate Copy Remits
		Duplicate Copy





## **Electronic Inquiries Trends/Solutions**

- Duplication of Remits NGSConnex or IVR
- Verify Paid Claim RA, NGSConnex
- Claim Error Reasons FISS/DDE, NGS website, NGSConnex
- Note:
  - Attend Provider Outreach & Education Events





# Resources

## Resources

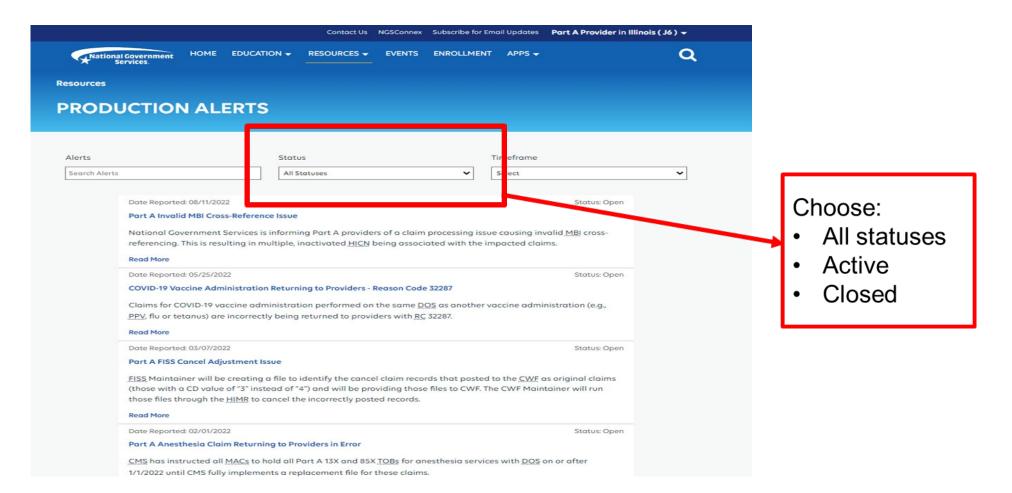
## **Production Alerts**

- Notification concerning FISS system issues (typically national issues) that may impact claim submission and/or processing
  - Notification is sent via listserv messaging
  - You can check NGS website for production alert issues as well as updates to those issues
    - Active and closed issues





## Resources (2)







## **Resources** (3)

### FQHC Claim Hold Effective DOS 1/1/2025

Date Reported:	01/03/2025
Date Updated:	02/12/2025
Date Resolved:	01/29/2025
Status:	Closed
Provider Types Impacted:	Part A FQHCs in Jurisdiction K and Jurisdiction 6
Reason Code(s):	N/A
Claim Coding Impact:	N/A

#### Description of Issue

CMS has issued claim hold instructions to all MACs, due to release and testing of a new FQHC pricer.

#### **National Government Services Action**

As per CMS instruction, NGS will apply condition code 15 to held claims so timeliness will not be impacted.

**Provider Action** 

No provider action is indicated.

**Proposed Resolution/Fix** 

Claims released 1/29/2025.



Watch for updates!



## Resources (4)

- <u>NGSConnex User Guide</u>
- Interactive Voice Response System
  - Part A Provider IVR User Guide
  - Part A IVR Flow Chart
  - Part A Touch-Tone Card/Eligibility Checklist
  - Interactive Voice Response Conversion Tools
    - Beneficiary Name to Number Converter
    - PTAN and Beneficiary Medicare Number Converter
    - IVR Conversion Tables
- FISS DDE Provider Online Guide
  - NGS website
  - Education > Manuals





## **Resources** (5)

- National Uniform Billing Committee
- <u>NGS Medicare University website</u>
- <u>Medicare University User Guide</u>
  - Must <u>create a user account</u> unique to you
  - Frequently asked questions
- Technical issues with Medicare University
  - E.g., issues logging on and off the system, course will not launch, course information boxes will not open, issues with links
    - <u>MedicareUniversity@anthem.com</u>





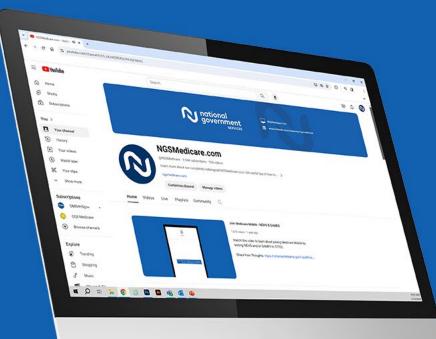
## Resources (6)

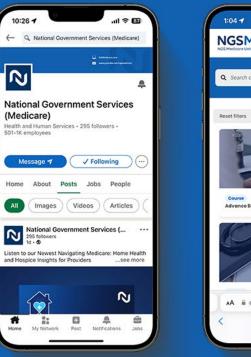
### Person(s) on Medicare

- Annual version of Medicare & You CMS publication
  - Published annually in various versions for Medicare beneficiaries
- 1-800-Medicare (1-800-633-4227) / (TTY users: 1-877-486-2048)
  - Available 24 hours/day; 7 days/week
  - To speak to a live person: either say "agent" or press "0"
- <u>Medicare.gov</u>
- <u>State Health Insurance Assistance Progrm Regional SHIP Locator</u> (Find Your State SHIP Resource – local assistance)
- <u>Senior Medicare Patrol</u> (Find Your State SMP Resource local assistance)
- Social Security Administration











### **Connect with** us on social media



YouTube Channel Educational Videos

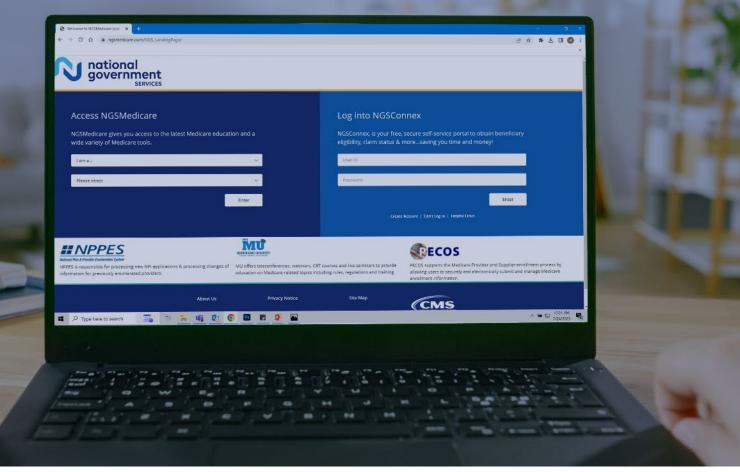








## Find us online





### www.NGSMedicare.com Online resources, event calendar,

LCD/NCD, and tools



nationa

aovernment

SERVICES

### IVR System

The interactive voice response system (IVR) is available 24-hours a day, seven days a week to answer general inquiries



### NGSConnex Web portal for claim information



### Sign up for Email Updates

Subscribe for Email updates at the top of any NGSMedicare.com webpage to stay informed of news





# Questions?

Thank you!