



# PECOS: View and Manage Reassignments through Group Enrollment

7/7/2022



2097\_0622

# Today's Presenters



- Laura Brown, CPC
  - Provider Outreach and Education
- Susan Stafford PMP, COA, AMR
  - Provider Outreach and Education





# Disclaimer

National Government Services, Inc. has produced this material as an informational reference for providers furnishing services in our contract jurisdiction. National Government Services employees, agents, and staff make no representation, warranty, or guarantee that this compilation of Medicare information is error-free and will bear no responsibility or liability for the results or consequences of the use of this material. Although every reasonable effort has been made to assure the accuracy of the information within these pages at the time of publication, the Medicare Program is constantly changing, and it is the responsibility of each provider to remain abreast of the Medicare Program requirements. Any regulations, policies and/or guidelines cited in this publication are subject to change without further notice. Current Medicare regulations can be found on the <u>CMS website</u>.





# No Recording

- Attendees/providers are never permitted to record (tape record or any other method) our educational events
  - This applies to our webinars, teleconferences, live events and any other type of National Government Services educational events





# Objectives

- Understand how to view and print the group's provider list of reassignments
- How to manage reassignments, either by adding active providers or terminating providers





# Agenda

- View Reassignments
- Add Reassignments
- Terminate Reassignments
- E-Signature Email
- Verify Signature Completion
- Process After Submission
- Check Application Status
- Resources





### View Reassignments





### PECOS Home Page to Login

#### **Medicare Enrollment**

for Providers and Suppliers

#### Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

#### (\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

#### New to PECOS? View our videos at the bottom of this page.

#### USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

\* User ID

\* Password

LOG IN 🛛 🔤

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] 
- CMS Provider Enrollment Assistance Guide

#### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

#### Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 🖨 before enrolling with Medicare.

#### Helpful Links

Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee 🗁 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] 
who are required to pay an application fee.

E-Sign your PECOS application - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.

#### Provider & Supplier Resources

- CMS.gow/Providers Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, nonphysician practitioners, and other suppliers.

#### have been sent a notice to revalidate your information on file with Medicare. • Ordering, Certifying, or Prescribing Practitioners List

Revalidation Notice Sent List - Check to see if you

- Orgening, Certifying, or Prescribing Practitioners List
   View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries, or prescribe part D drugs.
- Ordering, Certifying, or Prescribing Information [PDF, 1.64MB] <sup>(1)</sup> - Learn about the Ordering, Certifying, or Prescribing enrollment process.

#### Enrollment Tutorials

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider O or Organization/Supplier O
- Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS.

Individual Provider 🖓 or Organization/Supplier 🛱

- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider 
  or Organization/Supplier 
  organization
- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider IP
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier C
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier IP





### My Associates

#### Welcome

#### **Release Notes**

Want to learn what's new in the latest PECOS release? Please review the Release Notes [PDF].

#### System Notifications

Note: JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

#### Manage Medicare and Account Information

3.5

#### MY ASSOCIATES

#### Enroll in Medicare for the first time

- View and update existing Medicare information
- Continue working on saved applications

#### ACCOUNT MANAGEMENT

- Update your user account information, request or remove access to organizations
- · Manage access to Medicare enrollments

#### REVALIDATION NOTIFICATION CENTER

- View All Applications requiring revalidation
- · Start or continue revalidation application

#### Manage Signatures







### **View Enrollments**

#### My Associates

#### Initial Enrollment

Create an application for initial enrollment ONLY if you are:

- · Enrolling in Medicare for the first time
- · Enrolling in a new state, or
- · Enrolling with a new specialty

#### IMPORTANT:

If you are responding to a request for Revalidation, do not create an initial enrollment application. Instead, select a provider from the "Existing Associates" section below then select from the list of existing enrollments.

Please Note: If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

- If you are a Staff End User of the organization, please contact the organization's Authorized/Delegated Official to ensure your account has access to PECOS.
- If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verify your account status, select the Account Management button on the Home Page and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internetbased PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PECOS IP
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS IP
- Checklist for Provider or Supplier Organization using PECOS IP

Select the Create Initial Enrollment Application button ONLY if you are enrolling for the first time, or enrolling in a new state or specialty.

CREATE INITIAL ENROLLMENT APPLICATION

Enrollment Type	Provider/Supplier Type	
All Types 🗸 (SELECT	<ul> <li>All Provider/Supplier Ty</li> </ul>	pes 🗸
Associate Legal Business N	ame TIN	
	XXX-XX-XXXX	
	NPI	
Associate Last Name		
	10 Digits	
Associate First Name	State	2.42
	All States	~
n order to view Medicare applica inroliments" button next to an as Individuals	itions and enroliments for an associ isociate listed below.	ate, please select the "View
inrollments" button next to an as	itions and enroliments for an associ isociate listed below. Records 1 - 2 of 2	(1994)
Incliments" button next to an as	usociate listed below.	(1994)
Incliments" button next to an as Individuals Iamo: Provider	Records 1 - 2 of 2	
Informents" button next to an as Individuals Name: Provider	Records 1 - 2 of 2	VIEW ENROLLMENTS
Incliments" button next to an as Individuals Iamo: Provider	Records 1 - 2 of 2 NPI: XXXXXXXX ( NPI: XXXXXXXXX	VIEW ENROLLMENTS
Infolments" button next to an as Individuals Name: Provider Name: Provider	Records 1 - 2 of 2 NPI: XXXXXXXX ( NPI: XXXXXXXXX	VIEW ENROLLMENTS
Infolments" button next to an as Individuals Name: Provider Name: Provider	Records 1 - 2 of 2 NPI: XXXXXXXXX NPI: XXXXXXXXX Records 1 - 2 of 2	VIEW ENROLLMENTS

Please provide one or more of the following options to filter your associates. Selecting the

**Existing Associates** 





# Existing Enrollments

#### My Enrollments

#### Initial Enrollment

Create an application for initial enrollment ONLY if you are:

- · Enrolling in Medicare for the first time
- · Enrolling in a new state, or
- · Enrolling with a new specialty

#### IMPORTANT:

If you are responding to a request for Revalidation, please do not create an initial e nrollment application. Instead, select one of your current enrollment records below.

Please Note: If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

 If you are a Staff End User of the organization, please contact the organizatio n's Authorized/Delegated Official to ensure your account has access to PECO S.

 If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verif y your account status, select the Account Management button on the Home P age and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internetbased PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PE COS II
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS 69
- Checklist for Provider or Supplier Organization using PECOS IP

Select the Create Initial Enrollment Application button ONLY if you are enrolling for the first time, or enrolling in a new state or specialty.

CREATE INITIAL ENROLLMENT APPLICATION



#### Filter Existing Medicare Applications and Enrollments Section

Please provide one or more of the following options to filter your enrollments. Selectin g the reset button will clear the options selected and load the full list of enrollments.

#### Enrollment Type SELECT All Types Provider/Supplier Type **Enrollment Status** All Provider/Supplier Types V All Statuses v State Medicare ID All States v FILTER D RESET D Records 1 - 2 of 2 Existing Enrollments Contractor: NATIONAL GOVERNMENT SERVICES, INC. VIEW D State: NEW YORK REVALIDATE Type/Specialty: CLINIC/GROUP PRACTICE MORE OPTIONS Enrollment Type: 855B Medicare ID: View Medicare ID Report 6 Status: APPROVED View Approved Enrollment Record Current ADI Accreditation?: No Revalidation Status: Revalidation Due (1) Sample Revalidation Notice Revalidation Due Date: 02/28/2017 Practice Location: ROCHESTER, NY Existing Reassignments: 2 Pending Reassignments Applications: 0 View/Manage Reassignments



# Existing Enrollments

#### **Existing Enrollments**

Contractor: NATIONAL GOVERNMENT SERVICES, INC. State: NEW YORK Type/Specialty: CLINIC/GROUP PRACTICE

Enrollment Type: 855B Medicare ID: View Medicare ID Report Status: APPROVED View Approved Enrollment Record

Current ADI Accreditation?: No Revalidation Status: Revalidation Due (1) Sample Revalidation Notice -Revalidation Due Date: 02/28/2017 Practice Location: ROCHESTER, NY

Existing Reassignments: 2 Pending Reassignments Applications: 0 View/Manage Reassignments



national



VIEW 🔝

REVALIDATE

MORE OPTIONS

	ents Applications						
			Pending Reassignments	Applications Details	·		
Name/LBN	NPI	Stat			Tracking ID		Action
Provider	300000000		SIGNATURES E-Signatures Application f	ø	TXXXXX	the second se	AGE SIGNATURES
Provider	XXXXXXXXXX		SIGNATURES	•	TXXXXX	The second se	AGE SIGNATURES
Filter Reassignments							
Please provide one o	r more of the following option	ns to filter the enrolle	ments. Selecting the reset be	utton will clear the opti	ons selected and load th	ne full list of enrollments.	
Reassignment Statu	IS (I)	Enro	allment Status		Relationship :	Status	
All Statuses	~	All S	Statuses	~	All Relationsh	ips 🗸 🗸	
	s Reassignment Information		Records 1 tivated, Revoked, and Rejec		s. Any changes that you	submit will display here o	nly after the Medicare
	Reassignment Information or has processed the submit Provider Name/LBN			cted enrollment record	s. Any changes that you Effective Date	submit will display here o Reassignment End Date	
ministrative Contracto	or has processed the submitt	ed enrollment.	tivated, Revoked, and Rejec Reassignments I Current Enrollment	cted enrolliment record Report Details		Reassignment End	Revalidation Due
Relationship Receiving Benefits	Provider Name/LBN	ed enrollment. NPI	tivated, Revoked, and Rejec Reassignments F Current Enrollment Status	cted enrollment record Report Details Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
Iministrative Contracto Relationship Receiving Benefits from	Provider Name/LBN	ed enrollment. NPI XXXXXXXXX	tivated, Revoked, and Reject Reassignments I Current Enrollment Status APPROVED Records 1	cted enrollment record Report Details Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
ministrative Contracto Relationship Receiving Benefits from	Provider Name/LBN Provider	ed enrollment. NPI XXXXXXXXX	tivated, Revoked, and Reject Reassignments F Current Enrollment Status APPROVED Records 1 eport in CSV format.	cted enrollment record Report Details Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
Iministrative Contracto Relationship Receiving Benefits from	Provider Name/LBN Provider Provider	ed enrollment. NPI XXXXXXXXX	tivated, Revoked, and Reject Reassignments F Current Enrollment Status APPROVED Records 1 eport in CSV format.	cted enrollment record Report Details Medicare ID etan - 1 of 1	Effective Date	Reassignment End Date N/A	Revalidation Du Date

SERVICES

### Add Reassignment





# Verify Active Enrollment

 <u>NGS Website</u> > Enrollment > Hot Topics > <u>How</u> <u>to Determine if the Provider is Active and Get</u> <u>the Provider Enrolled in Medicare Part B</u>





# Manage Reassignments

/Manage Reassignments							
ding Reassignments Applicat	tions						
currently do not have any Pending	Reassignments						
ssignments Report							
Iter Reassignment Records							
lease provide one or more of the fo	allowing options to filter the enrollments	s. Selecting the reset button will cle	tar the options selected and load the full list of	of enrollments.			
		Facility	iont Status		Relationship Status		
eassignment Status 🛈 All Statuses 🔹		All Stat			All Relationships	•	
			FRITER D	ESET 🔳			
			and exception. And a horizon of the strength of the state	I display here only after the Medic	are Administrative Contractor has p	rocessed the submitted enrollment.	
table below displays Reassignmen	nt Information for Approved, Deactivate	ed, Revoked, and Rejected enrollm	ent records. Any changes that you submit wi				
table below displays Reassignmen Relationship	Provider Name/LBN	ed, Revoked, and Rejected enrollm	Reassignments Re Current Enrollment Status	port Details Medicare ID	Effective Date	Reassignment End Date	Revalidation Due Date
			Reassignments Re	port Details	Effective Date 05/02/2005	Reassignment End Date 01/01/2008	Revalidation Due Date
Relationship	Provider Name/LBN	NPI	Reassignments Re Current Enrollment Status	Medicare ID			
Relationship Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXX	NPI XXXXXXXXXXXX XXXXXXXXXXX	Reassignments Re Current Enrollment Status APPROVED	Medicare ID N/A	05/02/2005	01/01/2008	N/A
Relationship Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXXX, XXXXXX XXXXXXXX, XXXXXXX	NPI	Reassignments Re Current Enrollment Status APPROVED DEACTIVATED	Medicare ID N/A N/A	05/02/2005 12/15/2009	01/01/2008 02/14/2014	N/A N/A
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXX	Reassignments Re Current Enrollment Status APPROVED DEACTIVATED DEACTIVATED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005	01/01/2008 02/14/2014 02/14/2014	N/A N/A 05/13/2013
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXX	Reassignments Re           Current Enrollment Status           APPROVED           DEACTIVATED           DEACTIVATED           APPROVED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005 09/28/2015	01/01/2008 02/14/2014 02/14/2014 N/A	N/A N/A 05/13/2013 N/A
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXX	Reassignments Re           Current Enrollment Status           APPROVED           DEACTIVATED           DEACTIVATED           APPROVED           APPROVED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005 09/28/2015 12/15/2009	01/01/2008 02/14/2014 02/14/2014 N/A N/A	N/A N/A 05/13/2013 N/A N/A





# Application Questionnaire

Medicare Enrollment for Providers and Suppliers		
		Home   Help 🖨   Log Out
My Application Progress	0%	

Home > My Associates > My Enrollments > Application Questionnaire

Application Questionnaire
(*) Red asterisk indicates a required field.
Supplier Reassignment Options
* Please select an activity you would like to perform:
$\bigcirc$ Add reassignment of benefits where someone is reassigning benefits to the group or organization
$\bigcirc\;$ Remove existing reassignment of benefits (where someone is reassigned to the group/organization)
O Change of information to Reassignment
NEXT PAGE
CANCEL

Home | Help 🖵 | Log Out





# Application Questionnaire

Medicare Enrollment for Providers and Suppliers			
		Home	CMS Validation   Help 르   Log Out
My Application Progress	0%		

Home > My Associates > My Enrollments > Application Questionnaire

Application Questionnaire
(*) Red asterisk indicates a required field.
You are about to add a reassignment of benefits (where someone is reassigning benefits to the group/organization).
* Does the applicant need to make any other updates or changes to this enrollment information
○ Yes, I need to make other updates to my enrollment.
○ No, I only need to make Reassignment Updates.
PREVIOUS PAGE NEXT PAGE
CANCEL

Home | Help🖵 | Log Out





### Start Application

ased on your responses, th	ne following reason for a	pplication was identified.	
A Medicare Part B Sup	plier is accepting bene	efits from a Part B pract	itioner.
he application is for:			
Legal Business Name	Tax Identification Number (TIN)	Supplier Type	State
FAMILY RACTICE LLC	хх-хххх	CLINIC/GROUP PRACTICE	ILLINOIS
t the conclusion of this pro-		Aedicare fee-for-service c	ontractor
		Andicare fee-for-service c	ontractor
(s) for processing	and to the appropriate a		
<ul> <li>An Authorized Official of submitted information</li> </ul>	r Delegated Official must	t sign a statement certifyi	ng the
<ul> <li>The certification statements attachments must be ele contractor(s)</li> </ul>		ignatures, and required illed to the identified fee-f	or-service
<ul> <li>Medicare benefits to the service contractor proce</li> </ul>		ned to the supplier after t d approves the informatio	
<ul> <li>Any required and/or sup the fee-for-service contr</li> </ul>		iot uploaded must be mai	led in to





Topic View	Fas
------------	-----

Enrollment ID: PacID: Web Tracking ID:

Reason for Application

Reassignment of Benefits Between an Enrolled Practitioner and another Enrolled Practitioner(s), Supplier(s), or Provider(s)

#### Reports

Select the hyperlink to view the Application being edited: View Application being edited

Select the hyperlink to view the Medicare ID Report: View Medicare ID Report

#### Topics

The data required for this enrollment application is grouped into topics. In order to electronically submit this enrollment application, you must complete all of the following topics.

You may view and print this enrollment application at any time during the enrollment process by clicking the View and Print button below.

This application is collecting the following topics:

Completed Topics

Reassignment Image: More information about Reassignment

Contact Person 
more information about Contact Person

#### Note:

1

 Once you have completed all the topics and no errors are present, the 'Begin Submission' button will be enabled. You may review errors at any time by clicking the 'Error Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.

BEGIN SUBMISSION 12





# Add Reassignment Information

Topic Summary		
This topic captures informa	ation to identify Medicare providers with who	m the applicant
will establish a reassignme of Benefits)	ent of benefits. 🗳 (more information about	Reassignment
Filter Reassignment	of Benefits	
	more of the following options to filter your enro Filter button will clear the options and load the	
Advanced Search		
ADD INFORMATION	)	
Reassignment Inform	nation	
	Records 1 - 1 of 1	
RETURN TO TOPICS	GO TO ERROR CHECK	NEXT TOPIC D



Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD

Accept Reassignment
(*) Red asterisk indicates a required field.
Accept Reassignment
* Effective Date of Information
MM/DD/YYYY
* First Name
Middle Name
* Last Name
Suffix Select Suffix ✔
* Social Security Number (SSN)
XXX-XX-XXXX
* Date of Birth
MMDD/YYYY
* National Provider Identifier (NPI)
10 Digits
* Please choose the Specialty Type for the reassigning practitioner:
O Physician
O Non-Physician
NEXT PAGE
CANCEL





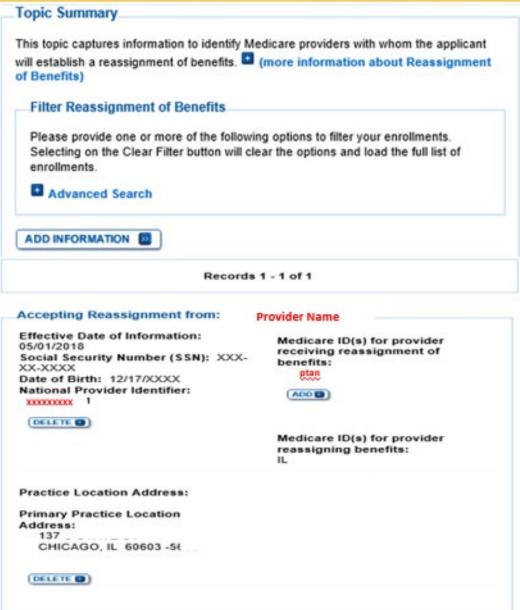
Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD

Home > My Associates > My Enrollments > Reassignment > Reassignment > ADD

Reassignment of Benefits	Accept Reassignment
Medicare Identification Numbers Name: National Provider Identifier (NPI): Please provide any Medicare Identification numbers that apply to the group/provider that you are reassigning your benefits. Note: Use the Add More button to add more than one Medicare Identification number. Medicare Identification Number	Practice Location Address from where benefits are accepted         Note:         • To add Practice Locations (a location is not listed or dropdown lists are disabled), go to the Physical Location topic.         • The locations you select here will be used to populate Physician Compare on Medicare.gov.         Primary Practice Location:         Please select the Primary Practice Location where you render services:         Select a Primary Practice Location Address
CANCEL	Secondary Practice Location: Please select the Secondary Practice Location where you render services: Select a Secondary Practice Location Address











# **Review** Contact Information

opic Summary			
	ation about the person or if any questions exist abo		
ADD INFORMATION	)		
Contact Person Infor	mation		
Frosty Snowman			
Relationship/Affiliatio	n to Provider/Supplier:	Manager	
Chicago, II Telephone: (919) 999	L 60602		
E-mail Address: nppe			
(EDITO) (OELETE )	)		
White Snowman			
Address:			
NEW HAVE Telephone: 999-999-9	EN, CT 06511-6624		
E-mail Address:	@anthem.com		
(EDITO) (DECEIE O	, ,		
		REVIEW	COMPLETE



# Error/Warning Check and Begin Submission

Enrollment Submission Note: Your application is ready for submission. Please select the Begin Submission button. BEGIN SUBMISSION Enrollment ID: PacID: Web Tracking ID: Errors for this Enrollment No Errors were found for this enrollment application. Warnings for this Enrollment	Topic View	Fast Track View	Error/Warning Check		
Note: Your application is ready for submission. Please select the Begin Submission button. BEGIN SUBMISSION DE Enrollment ID: PacID: . Web Tracking ID: Errors for this Enrollment No Errors were found for this enrollment application.					
PacID: Web Tracking ID: Errors for this Enrollment No Errors were found for this enrollment application.	Note: Your application is ready for submission. Please select the Begin Submission button.				
No Errors were found for this enrollment application.	PacID: Web Tracking ID:				
	Errors for this En	rollment			
Warnings for this Enrollment	No Errors were found for this enrollment application.				
	Warnings for this Enrollment				
No Warnings were found for this enrollment application.	No Warnings were fo	ound for this enrollment a	pplication.		





### Authorized/Delegated Official Selection

My Applic	ation Progress	90%

Home > My Associates > My Enrollments > Reassignment > Submission Process

(*) Red asterisk indicates a required field. Signatory for Organization Enrollment The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.
* Authorized Signer Please select authorized signer ∨
NEXT PAGE





# Manage Signatures



(\*) Red asterisk indicates a required field.

Group Name Web Tracking II TIN: XXX-XX-XXXX NPT

PECOS now allows users to upload signed documents. Please upload your certification statement(s),authorization statement(s), and CMS-588 forms on this page, or after submission, by navigating to the My Enrollments page and selecting the Manage Signatures option.

Note: Users will no longer be able to mail in signature documents. Please select either Electronic or Upload.

Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application <u>must</u> now upload their signature documents.

#### Please select a signature method for each signer:

Name: DONALD DUCK SSN: XXX-XX-XXXX Signature Method for DONALD DUCK Electronic Upload	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
Name: ) [You] SSN: XXX-XX-XXX Signature Method for St E-Sign (Sign Now) Upload	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
PREVIOUS PAGE	NEXT PAGE
RETURN TO MY ENROLLMENTS	





# Manage Signatures

[You]

Name: S

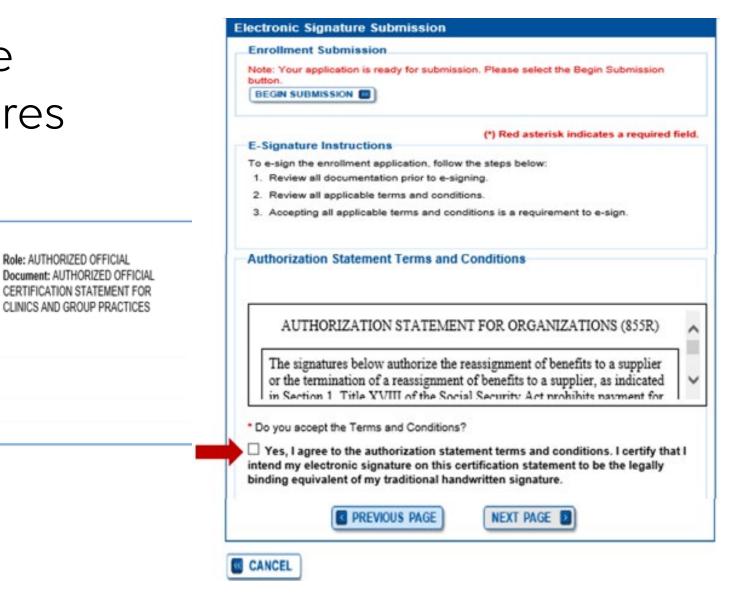
O Upload

Sign Now

SSN: XXX-XX-XXXX

E-Sign (Sign Now)

Signature Method for







# Manage Signatures

Name: DONALD DUCK SSN: XXX-XX-XXXX \* Signature Method for DONALD DUCK:

Electronic

Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

Name: DONALD DUCK SSN: XXX-XX-XXXX * Signature Method for DONALD DUCK: © Electronic O Upload	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
* Email Address *Confirm Email Address	-

Note: You may upload a signature document now, prior to application submission, or after the submission of this application. To upload a signature document after submission, or to change the signature method, navigate to the My Enrollments page, find this application, and select the Manage Signatures option.

The following documents can be used to upload a signature:

- Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website.
- Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification

To upload a signature document now, browse for the file then select the Upload button.

Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

Choose File No file chosen

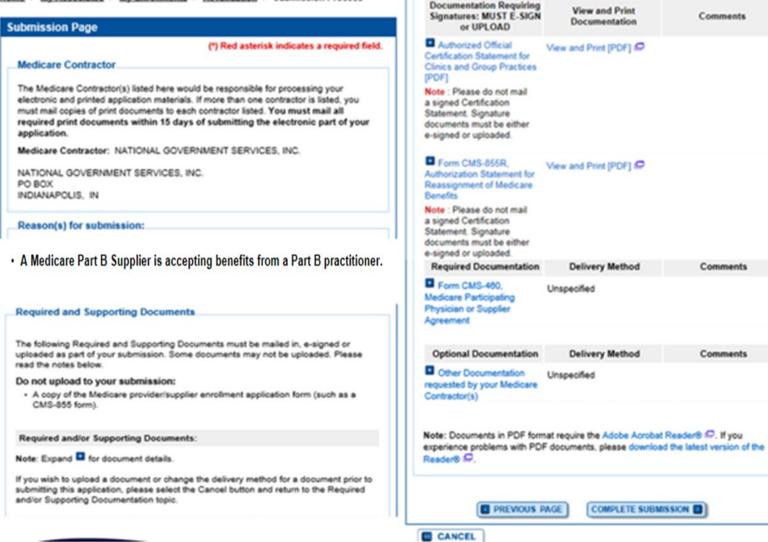
(i)







Home > My Associates > My Enrollments > Revalidation > Submission Process







Comments

Comments

Comments

# Submission Confirmation

Message from webpage	Submission Confirmation - Print Your Receipt
IMPORTANT! Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor. Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor. Your application may be delayed or not processed if any required/supporting documentation is missing. OK	Submission Complete         You have successfully submitted your application!         Remember to:         • Make sure all required and supporting documents that require a signature are signed.         • Mail all required and supporting documents that nas not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receives the signed required documentation of your application in the mail.         • Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor.         • Your application may be delayed or not processed if any required/supporting documentation is missing.         • If you are submitting an application with Electronic Funds Transfer (EFT) Information, please include confirmation of account information on bank letterhead or a voided check.         • Print this page for your records. Note: You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.         • You will receive e-mails about your application status. Make sure to add "customerservice-donotreply@cms.hhs.gov" to your safe sender list.

My Application Progress

You have successfully submitted your application!



100%



### Terminate Reassignment





# Manage Reassignments

mently do not have any Pendin	Damas commants						
	A reasonable						
ignments Report							
r Reassignment Records							
se provide one or more of the	following options to filter the enrollments	s. Selecting the reset button will cle	ar the options selected and load the full list of	of enrollments.			
(D)		Escolle	ent Status		Relationship Status		
ssignment Status ① Statuses	1	All Sta			All Relationships		
			FILTER D	ESET			
			ant records. Any changes that you submit wi		are Administrative Contractor has pl	rocessed the submitted enrollment.	
e below displays Reassignme	ent Information for Approved, Deactivate	ed, Revoked, and Rejected enrollm					
•	ent Information for Approved, Deactivate Provider Name/LBN		Reassignments Re		Effective Date	Reassignment End Date	Revalidation Due Dat
Relationship		ed, Revoked, and Rejected enrollm NPI XXXXXXXXXXXX		Medicare ID N/A	Effective Date 05/02/2005	Reassignment End Date 01/01/2008	Revalidation Due Da
Relationship Receiving Benefits from	Provider Name/LBN	NPI	Reassignments Re Current Enrollment Status	Medicare ID			
Relationship Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXX, XXXXX	NPI	Reassignments Re Current Enrollment Status APPROVED	Medicare ID N/A	05/02/2005	01/01/2008	N/A
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXXX XXXXXX XXXXXXXX XXXXXX	NPI XXXXXXXXXXX XXXXXXXXXX	Reassignments Re Current Enrollment Status APPROVED DEACTIVATED	Medicare ID N/A N/A	05/02/2005 12/15/2009	01/01/2008 02/14/2014	N/A N/A
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXX, XXXXXX	NPI XXXXXXXXXX XXXXXXXXXX XXXXXXXXXX	Reassignments Re Current Enrollment Status APPROVED DEACTIVATED DEACTIVATED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005	01/01/2008 02/14/2014 02/14/2014	N/A N/A 05/13/2013
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXXX	Reassignments Re           Current Enrollment Status           APPROVED           DEACTIVATED           DEACTIVATED           APPROVED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005 09/28/2015	01/01/2008 02/14/2014 02/14/2014 N/A	N/A N/A 05/13/2013 N/A
	Provider Name/LBN XXXXXXXX, XXXXXX XXXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXXX	Reassignments Re           Current Enrollment Status           APPROVED           DEACTIVATED           DEACTIVATED           APPROVED           APPROVED           APPROVED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005 09/28/2015 12/15/2009	01/01/2008 02/14/2014 02/14/2014 N/A N/A	N/A 05/13/2013 N/A N/A
Relationship Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from Receiving Benefits from	Provider Name/LBN XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX XXXXXXX, XXXXXX	NPI XXXXXXXXXXX XXXXXXXXXX XXXXXXXXXX XXXXXX	Reassignments Re           Current Enrollment Status           APPROVED           DEACTIVATED           DEACTIVATED           APPROVED           APPROVED           APPROVED           APPROVED           APPROVED           APPROVED	Medicare ID N/A N/A	05/02/2005 12/15/2009 12/05/2005 09/28/2015 12/15/2009 06/23/2013	01/01/2008 02/14/2014 02/14/2014 N/A N/A 02/14/2014	N/A N/A 05/13/2013 N/A N/A N/A





### Application Questionnaire

Medicare Enrollment for Providers and Suppliers		
		Home   Help 📛   Log Out
My Application Progress	0%	

<u>Home</u> > <u>My Associates</u> > <u>My Enrollments</u> > Application Questionnaire

Application Questionnaire		
(*) Red asterisk indicates a required field. Supplier Reassignment Options		
* Please select an activity you would like to perform:		
Add reassignment of benefits where someone is reassigning benefits to the group or organization		
<ul> <li>Remove existing reassignment of benefits (where someone is reassigned to the group/organization)</li> </ul>		
O Change of information to Reassignment		
NEXT PAGE		
CANCEL		
Home   Help -   Log Out		

national government SERVICES



### Application Questionnaire

Medicare Enrollment for Providers and Suppliers	
	CMS Validat Home   Help 📛   Log (
My Application Progress	0%

Home > My Associates > My Enrollments > Application Questionnaire

Application Questionnaire	
benefits to the group/organization).	
CANCEL	NEXT PAGE

Home	Help	Log Out
------	------	---------





# Start Application

ation was identified at reassignment o Supplier Type INIC/GROUP RACTICE icare application us cking ID will be cre	f benefits State ILLINOIS
Supplier Type INIC/GROUP ACTICE	State ILLINOIS
INIC/GROUP RACTICE	ILLINOIS
INIC/GROUP RACTICE	ILLINOIS
RACTICE	
	sing the
are fee-for-service	contractor
are fee-for-service	contractor
a statement certify	ring the
ures, and required o the identified fee	-for-service
inated after the fee e information	-for-service
loaded must be ma	ailed in to
	o the identified fee inated after the fee





Enrollment ID: PacID: Web Tracking ID:

#### Reason for Application

Practitioner, Supplier, or Provider is Terminating a Current Reassignment of Benefits

#### Reports

Select the hyperlink to view the Application being edited: View Application being edited 🖵

Select the hyperlink to view the Medicare ID Report: View Medicare ID Report

#### Topics

The data required for this enrollment application is grouped into topics. In order to electronically submit this enrollment application, you must complete all of the following topics.

You may view and print this enrollment application at any time during the enrollment process by clicking the View and Print button below.

This application is collecting the following topics:

Completed	Topics	
~	Reassignment	more information about Reassignment
1	Contact Person	more information about Contact Person

#### Note:

 Once you have completed all the topics and no errors are present, the 'Begin Submission' button will be enabled. You may review errors at any time by clicking the 'Error Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.







90%

	Records 1 - 2 of 2
signment of Benefits	
pic Summary is topic captures information to identify Medicare providers with whom the applicant establish a reassignment of benefits. (more information about Reassignment Benefits)	Accepting Reassignment from: XXXX XXXX Effective Date of Information: 05/01/2018 Social Security Number (SSN): XXX- XX-XXXX Date of Birth: 12/17/XXXX National Provider Identifier: (unverified) DELETE D
Filter Reassignment of Benefits	
Please provide one or more of the following options to filter your enrollments. Selecting on the Clear Filter button will clear the options and load the full list of enrollments. Advanced Search Enter search criteria	Practice Location Address: Primary Practice Location Address: 137 S STATE ST CHICAGO, IL 60603 -5606 CHICAGO IL 60603 -5606
Reassignment Information     Pending Reassignment Information	
Individual First Name First Name  Last Name Last Name  Tax Identification Number (TIN)  Medicare Identification Number  Medicare Identification Number	Accepting Reassignment from: XXX Effective Date of Information: 05/01/2018 Social Security Number (SSN): XXX- XX-XXXX Date of Birth: 12/17/XXXX National Provider Identifier: COLLETE Medicare ID(s) for provider reassigning benefits:
National Provider Identifier (NPI)     Application Status       National Provider Identifier (NPI)     All Statuses       FILTER IN     CLEAR FILTER IN	Practice Location Address: Primary Practice Location Address: 137 S STATE ST CHICAGO, IL 60603 -5606
	Records 1 - 2 of 2





My Application Progress 90%

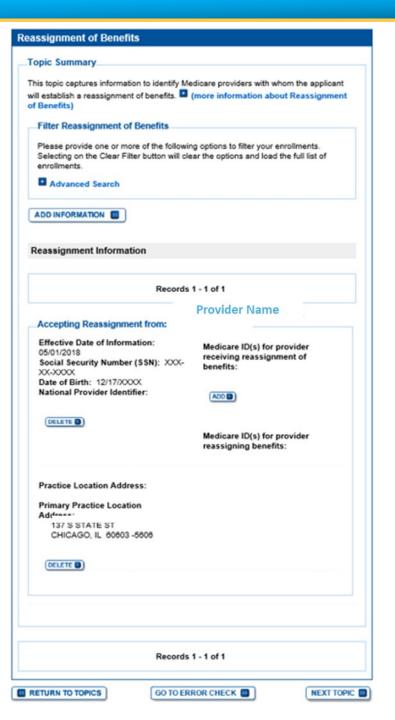
Home > My Associates > My Enrollments > Reassignment > Reassignment > DELETE

	(*) Red asterisk indicates a required
Delete Existing Information	
The following information is on file v enrollment, please enter a terminati	with Medicare. To remove the information from you ion date.
* Termination Date	]
Information to be Deleted	
Effective Date of Information: 05 Name: XXXX XXXXX Social Security Number (SSN): X Date of Birth: 12/17/XXXX National Provider Identifier (NPI):	XX-XX-XXXX
Effective Date of Information: 05 Name: XXXX XXXXX Social Security Number (SSN): X Date of Birth: 12/17/XXXX	XX-XX-XXXX
Effective Date of Information: 05 Name: XXXX XXXXX Social Security Number (SSN): X Date of Birth: 12/17/XXXX National Provider Identifier (NPI):	XX-XX-XXXX

N national government SERVICES

CANCEL









### **Review Contact Information**

Home > My Associates > My Enrollments > Reassignment > Contact Person

Contact Person
Topic Summary
The topic requests information about the person or persons that the Medicare contractor should contact if any questions exist about the application. (more information about Contact Person)
Contact Person Information
Frosty Snowman
Relationship/Affiliation to Provider/Supplier: Employee Address: DR HARRISBURG, PA 17110 -9436 Telephone:
E-mail Address: @anthem.com
EDIT DELETE D
Śnowman
Relationship/Affiliation to Provider/Supplier: Authorized Official Address: DR
HARRISBURG, PA 17110-9436
Telephone: E-mail Address: @anthem.com
Image: Second state     Image: Second state       Imag





### Error/Warning Check and Begin Submission

My Application Progress 90%

Home > My Associates > My Enrollments > Reassignment

Topic View	Fast Track View	Error/Warning Check	
Enrollment Subm	ission		
Note: Your application button. BEGIN SUBMISSION		n. Please select the Begin Submission	
Enrollment ID: PacID: Web Tracking ID:			
Errors for this En	rollment		
No Errors were found	d for this enrollment appli	ication.	
Warnings for this	Enrollment		
No Warnings were fo	ound for this enrollment a	pplication.	





## Authorized/Delegated Official Selection

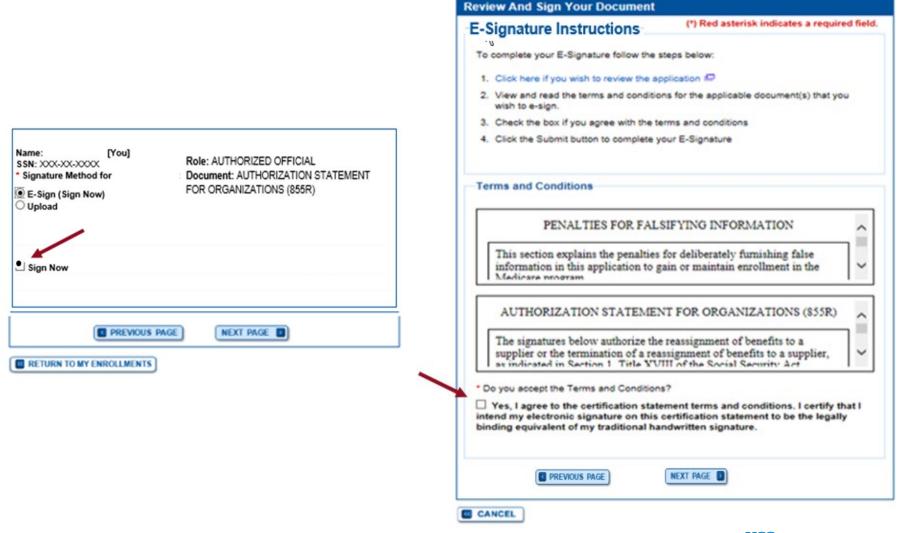
My Application Progress 90%
Home > <u>My Associates</u> > <u>My Enrollments</u> > <u>Reassignment</u> > Submission Process
Select Signatories
(*) Red asterisk indicates a required field. Signatory for Organization Enrollment
The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.
* Authorized Signer Please select authorized signer ∨
NEXT PAGE



RETURN TO MY ENROLLMENTS



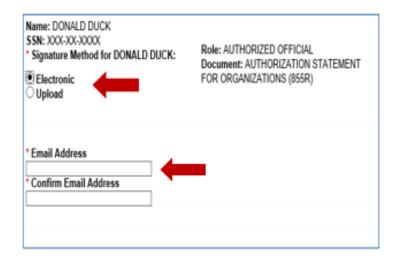
### Manage Signatures







### Manage Signatures



Name:DONALD DUCK SSN: XXX-XX-XXXX \* Signature Method for :DONALD DUCK



Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

Note: You may upload a signature document now, prior to application submission, or after the submission of this application. To upload a signature document after submission, or to change the signature method, navigate to the My Enrollments page, find this application, and select the Manage Signatures option.

The following documents can be used to upload a signature:

- Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website.
- Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification

To upload a signature document now, browse for the file then select the Upload button.







### **Submission Page**

(\*) Red asterisk indicates a required field.

#### Medicare Contractor

The Medicare Contractor(s) listed here would be responsible for processing your electronic and printed application materials. If more than one contractor is listed, you must mail copies of print documents to each contractor listed. You must mail all required print documents within 15 days of submitting the electronic part of your application.

Medicare Contractor: NATIONAL GOVERNMENT SERVICES, INC.

NATIONAL GOVERNMENT SERVICES, INC. PO BOX INDIANAPOLIS, IN

A Medicare Part B supplier is terminating a current reassignment of benefits from a practitioner.

#### **Required and Supporting Documents**

The following Required and Supporting Documents must be mailed in, e-signed or uploaded as part of your submission. Some documents may not be uploaded. Please read the notes below.

#### Do not upload to your submission:

 A copy of the Medicare provider/supplier enrollment application form (such as a CMS-855 form).

**Required and/or Supporting Documents:** 

Note: Expand 
for document details.

If you wish to upload a document or change the delivery method for a document prior to submitting this application, please select the Cancel button and return to the Required and/or Supporting Documentation topic.



View and Print Documentation	Comments
View and Print [PDF]	
Delivery Method	Comments
Unspecified	
	Documentation View and Print [PDF]



# Submission Confirmation

	My Application Progress 100%
essage from webpage	
	Submission Confirmation - Print Your Receipt
IMPORTANT!	Submission Complete
Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor.	You have successfully submitted your application!
Any required and/or supporting documentation not uploaded must be	Remember to:
mailed in to the fee-for-service contractor.	Make sure all required and supporting documents that require a signature are signed
Your application may be delayed or not processed if any required/supporting documentation is missing.	<ul> <li>Mail all required and supporting documents that has not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receives the signed required documentation of your application in the mail.</li> </ul>
	<ul> <li>Any required and/or supporting documentation not uploaded must be mailed in to th fee-for-service contractor.</li> </ul>
ОК	<ul> <li>Your application may be delayed or not processed if any required/supporting documentation is missing.</li> </ul>
antise of assessment referencement of heavy lattacks and an available of the	<ul> <li>If you are submitting an application with Electronic Funds Transfer (EFT) Information please include confirmation of account information on bank letterhead or a voided check.</li> </ul>
	<ul> <li>Print this page for your records. Note: You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.</li> </ul>
	<ul> <li>You will receive e-mails about your application status. Make sure to add</li> </ul>

"customerservice-donotreply@cms.hhs.gov" to your safe sender list.

You have successfully submitted your application!





### E-Signature Email





CUST PECC

Mon 12/13/2021 2:58 PM customerservice-donotreply@cms.hhs.gov PECOS Electronic Signature Request

#### DONALD DUCK,

A Medicare application for DONAL DUCK LLC for Reassignment has been submitted by application for which CMS allows you to provide an electronic signature using the instructions below. Please disregard this email if you have already submitted a signature.

Enrollment Application Information:

Provider/Supplier Name Group Name Provider/Supplier Specialty Type: CLINIC/GROUP PRACTICE State: RI Form Type: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Practice Location , RI 029041824 NPI: Web Tracking ID: Signatory Name: DONALD DUCK Signatory Role: AUTHORIZED OFFICIAL Topic/s Changed: Reassignment

The email will provide 2 options for e-signing the application:

- Log into Internet-based PECOS using your existing PECOS ID and password
- E-sign via the PECOS e-signature website if you don't have an existing PECOS ID and password

Instructions:

You may provide an electronic signature using your PECOS user ID at

(https://urldefense.com/v3/ https://pecos.cms.hhs.gov ;!!IZ3IH8clkfqmU5O9gm J0tUE0IFnXqFbO2V8c8ID9bmSEE5XKLJAsZL23LYqFqUz37DeaFxkvXQ\$ ) OR through the PECOS E-Signature website (https://urldefense.com/v3/ https://pecos.cms.cmsval/pecos/eSignLogin.do ;!!IZ3IH8clkfqmU5O9gm J0tUE0IFnXqFbO2V8c8ID9bmSEE5XKLJAsZL23LYqFqUz37DeabtlYbFo\$ ), using your identifying information, e-mail address, and unique PIN : XXXXXXXXX Continue to the 'Pending Signatures' section and locate the respective enrollment application to review and apply your E-Signature.

Please note the PIN is valid for 14 days from the time the submitter completed the application. If 14 days or more have elapsed, you can access the PECOS E-Signature website to request a new PIN or contact the submitter identified above.

This email message is an automated notification. Do not reply to this message as it is sent from an unmonitored account. If you require assistance at any point in the process, please call PECOS External User Services (EUS) at: 1-866-484-8049/TTY: 1-866-523-4759 or visit us at [https://uridefense.com/v3/ https://eus.custhelp.com ;!!IZ3IH8c!kfgmU5O9gm\_J0tUE0IFnXqFbO2V8cBI09bmSEE5XKLJAsZL23LYqFqUz37DeF\_SutgQ\$ ].

Unauthorized interception of this communication could be a violation of Federal and State Law. This communication and any files transmitted with it are confidential and may contain protected health information. This communication is solely for the use of the person or entity to which it was addressed. If you are not the intended recipient, any use, distribution, printing or acting in reliance on the contents for this message is strictly prohibited. If you have received this message in error, please notify the sender and destroy all copies of the message.





#### Welcome

Release Notes

Want to learn what's new in the latest PECOS release? Please review the Release Notes[PDF].

#### System Notifications

Note: JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

### Details

There are no notifications at this time.

ACCOUNT MANAGEMENT

organizations

enroliments

request or remove access to

Manage access to Medicare

· Update your user account information,

#### Manage Medicare and Account Information

#### MY ASSOCIATES

- Enroll in Medicare for the first time
- View and update existing Medicare information
- Continue working on saved applications

#### REVALIDATION NOTIFICATION CENTER

- View All Applications requiring revalidation
- Start or continue revalidation application

#### Manage Signatures

#### **Applications Requiring Signatures**









## E-Signature Email

elcome to PECOS E-S	ignature Application
	(*) Red asterisk indicates a required field
Remote Authentication	Page
	his site in order to electronically sign certain required are enrollment application recently submitted on your
this page immediately. Onl accessing and using this s	ou have been directed to this site by mistake, please close y authorized users have the right to access this site. By system you expressly consent to system monitoring. Any as evidence of possible criminal activity and reported to the t officials.
Verify Your Identity and	Validate Your Application Record
Enter the required Identit	ty information:
* First Name	
* Last Name	
* Date of Birth	
MM/DD/YYYY	
* SSN	
No Format Required	
Enter the email address	and PIN you received in the PECOS emails:
* Email Address	
* PIN	
1965) 1965)	
If your PIN is lo	



- Provider/AO or DO
- First and last name
- Date of birth
- SSN
- Telephone
- Email
- PIN



Signatures          Applications Requiring Signatures       Complete your E-Signature follow the staps below:         Applications Requiring Signatures       Complete your E-Signature follow the staps below:         Applications Requiring Signatures       Cock here if you wish to review the applicable document(s) that you wish to review the applicable document(s) that you wish to e-sign.         Organization:       Thm (EBN);         We to Tacking ID:       Cock here if you wish to review the applicable document(s) that you wish to e-sign.         Documents Signed in the Last 20 Days       Cent the Submit button to complete your E-Signature         No signature completed in the last 30 days       PENALTIES FOR FALSIFYING INFORMATION INFOR ORGANIZATIONS (\$55R)         Metivare morement       Very and starting the terms and conditions in this application to gain or maintain enrollment in the Metivare morement         AUTHORIZET OF FOR CORGANIZATIONS (\$55R)       Information in this application to gain or maintain enrollment in the Metivare morement         Metivare morement       AUTHORIZATION STATEMENT FOR ORGANIZATIONS (\$55R)       Informationation of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier or the termination of a reassign	Welcome	Review And Sign Your Document
No signature completed in the last 30 days         AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)         The signatures below authorize the reassignment of benefits to a supplier, as indicated in Section 1. Title VUIII of the Social Security: Act         * Do you accept the Terms and Conditions?         Yes, I agree to the certification statement to be the legally binding equivalent of my traditional handwritten signature.         SUBMIT	Signatures Applications Requiring Signatures Applicant Name: Organization: TIN (EIN): Web Tracking ID: Form Type: 855R Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Application Submitted: 02/21/2018	(*) Red asterisk indicates a required field. E-Signature Instructions To complete your E-Signature follow the steps below: 1. Click here if you wish to review the application P 2. View and read the terms and conditions for the applicable document(s) that you wish to e-sign. 3. Check the box if you agree with the terms and conditions 4. Click the Submit button to complete your E-Signature Terms and Conditions PENALTIES FOR FALSIFYING INFORMATION
	No signature completed in the last 30 days	Medicare program         AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)         The signatures below authorize the reassignment of benefits to a supplier or the termination of a reassignment of benefits to a supplier, as indicated in Section 1. Title XVIII of the Social Security Act         • Do you accept the Terms and Conditions?         Yes, I agree to the certification statement terms and conditions. I certify that I intend my electronic signature on this certification statement to be the legally binding equivalent of my traditional handwritten signature.





# **Confirmation Page**

E-Signature Confirmation
Your E-Signature Has Been Accepted
You have successfully e-signed the following document(s):
Web tracking ID:
View Submitted Application
Signer Name:
Role: AUTHORIZED OFFICIAL
Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
Signed Date: Wed Feb 21 13:25:51 EST 2018
HOME 🔯





### Verify Signature Completion





# Existing Enrollments

### Existing Enrollments





View/Manage Reassignments





# Verify Signature

licare Enrollment					CMS Validation Home   Help 🕷   Log Out
My Associates > My Enrollm Manage Reassignments	ents > View/Manage Re	assignments			
ding Reassignments Applic	ations				
Name/LEN		NPI	Pending Reassignments Applications Details Status	Tracking ID	Action
. XXXX	XXXXXX XXXXXXX	PENDIN View Per	IO E-SIGNATURES nding E-Signatures Application 9 0-E-SIGNATURES nding E-Signatures Application 9		
itter Reassignments Report itter Reassignment Records Yease provide one or more of the Reassignment Status (1) All Statuses		En	et button will clear the options selected and load the full list of en rollment Status I Statuses	roliments. Relationship Status All Relationships	
u currently do not have any Existin RETURN TO MY ENROLLMENTS	ng Reassignments.		FRITER () RESET ()		MANAGE REASSIGNMENTS





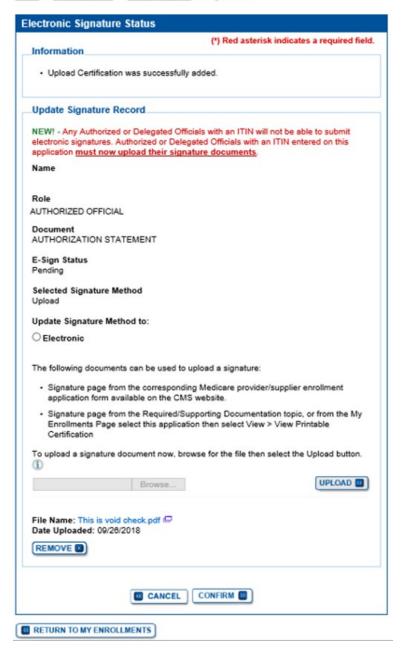
Manage Signatures		Manage Signatures	
Name: Web Tracking ID:	TIN: XXX-XXX-XXXXX NPI:	Name: FAMILY PRACTICE LLC Web Tracking ID:	TIN: ;
NEW! - Any Authorized or Delegated Officials electronic signatures. Authorized or Delegate application must now upload their signatur	d Officials with an ITIN entered on this	NEW! - Any Authorized or Delegated Officials electronic signatures. Authorized or Delegated application must now upload their signature	d Officials with an ITIN entered on this
Name: SSN: XOX-XX-XX-XOOX Signature Method: ELECTRONIC Email: test@com	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R) Status: Pending	Name: Organization: SSN: XXX-XX-XXXX Signature Method: ELECTRONIC Email: nppes.test@yahoo.com	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMEN' FOR ORGANIZATIONS (855R) Status: Complete Date: 09/26/2018
	CUPDATE RE-SEND EMAIL C Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)		
	Status: Complete Date: 08/03/2018	Name: SSN: XXX-XXX-XXXX Signature Method: UPLOAD	Role: PRACTITIONER Document: AUTHORIZATION STATEMEN FOR INDIVIDUAL PRACTITIONERS (855R) Status: Pending
Name: Organization: Family Practice LLC SSN: XXX-XXX-XXXX Signature Method: ELECTRONIC Email:	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Pending	Note: One or more signature documents have not been uploaded. To upload a signature document or change the signature method, please select the Update button for the appropriate document(s).	UPDATE  Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices
	Medicare Supplier Enrollment Application Privacy Act Statement for Individual Practitioners	RETURN TO MY ENROLLMENTS	

RETURN TO MY ENROLLMENTS





Home > My Associates > My Enrollments > Signatures



national government

SERVICES





### **Process After Submission**





## Process After Submission

- Contact person on application will receive by email
  - Acknowledgement Notice
    - Add to safe sender list
      - customerservice-donotreply@cms.hhs.gov
      - NGS-PE-Communications@anthem.com
  - Development requests for additional information
    - Respond within 30 days
    - Log into PECOS to make necessary corrections or upload the required documents, verify and manage signatures
  - Response letter
    - Rejection letter for incomplete/no response to development request
    - Approval









#### Medicare Enrollment for Providers and Suppliers

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

#### **USER LOGIN**

You may use your NPPES or PECOS username and password to login.

\* User ID

\* Password

LOG IN 🔡



Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] - CMS Provider Enrollment Assistance Guide

#### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI D before enrolling with Medicare.

#### Helpful Links

Application Status - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee 🖓 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] - who are required to pay an application fee.

### PECOS

- Helpful Links
  - Application Status





 Go to <u>our website</u> > Resources > Tools & Calculators > <u>Check Provider Enrollment</u> <u>Application Status</u>

Resources > Tools & Calculators

CH	IECK PROVIDER	ENROLIMENT	<b>APPLICATION STATUS</b>
		LINKOLLIVILIVI	AFFLICATION STATUS

This inquiry tool can be used to check on the status of your CMS-855 enrollment application.

### How to Search

To perform a search please enter into a field below either a valid case number/web tracker ID (Option 1) or a valid National Provider Identifier (NPI) and last five digits of the Tax Identification Number (TIN) combination (Option 2).

Option 1	Option 2
Case Number / Web Tracker Id	NPI
	TIN (last five digits)
Submit	Clear





- IVR system
  - <u>Our website</u> > Resources > Contact Us > Interactive Voice Response System
  - IVR will request following information after selecting Provider Enrollment
    - Case number/web tracker ID; or
    - National Provider Identifier (NPI) and Tax Identification Number (TIN of group) or Social Security Number (SSN of individual)





### Resources





### **Online Account** Self-Service Features

	(*) Red asterisk indicates a required f
PECOS supports the Medicare Provider and Supplier enrolectronically submit and manage Medicare enrollment inf	ollment process by allowing registered users to securely and formation.
New to PECOS? View our videos at the bottom of this pa	ge.
USER LOGIN	BECOME A REGISTERED USER
Please use your I&A (Identity & Access Management System) user ID and password to log in. * User ID	You may register for a user account if you are: an Individu Practitioner, Authorized or Delegated Official for a Provide Supplier Organization, or an individual who works on beh of Providers or Suppliers.
	Register for a user account
* Password	Questions? Learn more about registering for an account
	Note: If you are a Medical Provider or Supplier, you must register for an NPI 🖨 before enrolling with Medicare.
	Helpful Links
Forgot Password?	Application Status  - Self Service Kiosk to view the sta of an application submitted within the last 90 days.
Manage/Update User Profile	Important Note: CMS is using its authority under Section 1135 of the Social Security Act to waive the application fe for any applications submitted on or after March 1, 2020 i response to COVID-19. Please do not submit an applicat fee with your application. For more information on provide enrollment flexibilities related to COVID-19, please visit th <u>CMS website [PDF].</u>
	Pay Application Fee 🗁 - Pay your application fee online.
	View the list of Providers and Suppliers (PDF, 94KB)

E-Sign your PECOS application - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.





are required to pay an application fee.

## Internet-Based PECOS Tutorials

### **Enrollment Tutorials**

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider - WMV [ZIP, 52MB] or Organization/Supplier - WMV [ZIP, 53MB]
- Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider - WMV [ZIP, 46MB] or Organization/Supplier - WMV [ZIP, 48MB]
- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider - WMV [ZIP, 29MB] or Organization/Supplier - WMV [ZIP, 32MB]
- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider - WMV [ZIP, 11MB]
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier - WMV [ZIP, 39MB]
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier - WMV [ZIP, 64MB]





### Resources

For Assistance With	Contact	Contact Information
<ul> <li>Changing an NPPES password</li> <li>Establishing a new user ID and password for NPPES</li> <li>Questions related to the NPI application</li> </ul>	NPI Enumerator	Phone: 800-465-3203 TTY: 800-692-2326 Email: <u>customerservice@npienumerator.com</u>
<ul> <li>Errors encountered while accessing or entering information in PECOS</li> <li>Forgotten PECOS user ids and passwords</li> </ul>	EUS Help Desk	Phone: 866-484-8049 TTY: 866-523-4759 Email: <u>EUSSupport@cgi.com</u> Live Chat: <u>https://eus.custhelp.com/</u>





### NGS Website

НОМЕ			EVENTS	ENROLLMENT	APPS 👻	
VIEW	ALL RESOURCES					
Clain	ns and Appeals		Contact Us			
Cost	Reports		EDI Enrollm	ent		
EDI Solutions			Fee Schedules and Pricers			
Form	Forms			Medical Policies		
Medi	Medicare Compliance			NGSConnex		
Overpayments			Production Alerts			
Tools	s & Calculators					
	Mailing Address	ses	Pro	ovider Enrollme	ent	



For ADRs, claims, EDI, FOIA, medical policy, enrollment, or other inquiries.



### Thank You!

- Follow-up email
  - Attendees will be provided a Medicare University Course Code
- Questions?





