



Provider Enrollment: Submitting Revalidations via PECOS

11/30/2021



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Today's Presenters

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 - Provider Outreach and Education
- Susan Stafford
 - Provider Outreach and Education





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Objectives

- Complete and submit revalidation application via PECOS
- Understand how to upload supporting documents including any signed certification statements (if applicable)





Agenda

- What is PECOS
- Locate Enrollment and Start Application
- Tabs and Topic View Examples
- Unfinished Application
- Signature Method
- E-signature
- Verify and Manage Signatures
- Process after Submission
- Application Status
- Resources





What Is PECOS?

- Provider Enrollment, Chain and Ownership System (PECOS)
- CMS Internet-based Medicare enrollment system used to
 - Submit Medicare enrollment applications
 - Update, view and print
 - Revalidate
 - Voluntarily withdraw
 - Track status





Access

- System requirements
- Identity & Access Management System
 - Individual
 - Groups
- Understanding users login and passwords
 - Getting Access to PECOS
 - <u>Our website</u> > Events > Current Events





PECOS Home Page to Login

Medicare Enrollment

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

USER LOGIN

You may use your NPPES or PECOS username and password to login.

* User ID

* Password

LOG IN 题

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] - CMS Provider Enrollment Assistance Guide

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 💭 before enrolling with Medicare.

Helpful Links

Application Status 🖵 - Self Service Kicsk to view the status of an application submitted within the last 90 days.

Pay Application Fee - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB] P who are required to pay an application fee.

Provider & Supplier Resources

- CMS.gov/Providers Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, nonphysician practitioners, and other suppliers.
- Enrollment Checklists Review checklists of information needed to complete an application for various provider and supplier types.

- Revalidation Notice Sent List IP Check to see if you have been sent a notice to revalidate your information on file with Medicare.
- Ordering, Certifying, or Prescribing Practitioners List
 View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries, or prescribe part D drugs.

Enrollment Tutorials

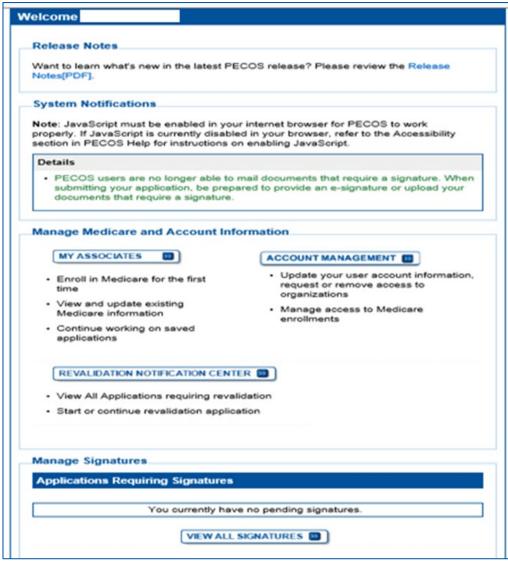
Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider 🗭 or Organization/Supplier 💭

- Change of Information:
 Step-by-step demonstration of how to update or change information for an existing enrollment already on file
 with CMS.
 Individual Provider
 or Organization/Supplier
- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider G or Organization/Supplier G
- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider 💭
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier -
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier 💭





Welcome







Existing Associates

	Existing Associates		
lew Application	Please provide one or more of the fit the reset button will clear the option		
efore you get started, please review the following checklists of information necessary to complete an inollment via internet based PECOS:	Enrolment Type	Providen/Supplier Type All Provider/Supplier Type	
Checklist for Sele Proprietor or Solely Owned Organizations leg. LLC. PCI using PECOS.	Associate Legal Business Name	TIN (1) 3006-306-3000K	
Checklist for Induidual Physician and Non-Physician Practitioners using PECOS	Associate Last Name	NPI (I)	
Checklist for Provider or Supplier Organization using PECOS	Associate First Name	10 Digits State	~
<i>n</i>			
	In order to view Medicare applications. "view Enrollments" button next to an a Individuals		ciate, please select the
NEW APPLICATION	"View Enrollments" button next to an a Individuals		ociate, please select the
visting Associates order to view Medicare applications and enrolments for an associate, please click on the "View	"View Enrollments" button next to an a Individuals	ascolate listed below. Records 1 - 1 of 1	oliate, please select the
xisting Associates order to view Medicare applications and enrolments for an associate, please click on the "View molments" button next to an associate listed below.	"View Enrollments" button next to an a Individuals F Name: N	ascolate listed below. Records 1 - 1 of 1	
visting Associates order to view Medicare applications and enrolments for an associate, please click on the "View moliments" button next to an associate listed below.	"View Enrollments" button next to an a Individuals IName: N Criganizations	esociate listed below. Records 1 - 1 of 1 Pt:	
xisting Associates order to view Medicare applications and enrolments for an associate, please click on the "View moliments" button next to an associate listed below.	"View Enrollments" button next to an a Individuals IName: N Crganizations I	Records 1 - 1 of 1 Records 1 - 1 of 1 Records 1 - 1 of 1	





Enrollment Box to Revalidate

Existing Enrollments

Contractor: NATIONAL GOVERNMENT SERVICE State: NEW YORK Type/Specialty: CLINIC/GROUP PRACTICE	S, INC.
Enrollment Type: 855B Medicare ID: View Medicare ID Report Status: APPROVED View Approved Enrollment R	,
Current ADI Accreditation?: No Revalidation Status: Revalidation Due (i) Sample Revalidation Notice Revalidation Due Date: 02/28/2017 Practice Location: ROCH	IESTER, NY
Existing Reassignments: 2 Pending Reassignments Applications: 0 View/Manage Reassignments	





Start Application



Help

Cractitioner Specialty

Contractor.Service
Contractor.

Contract

and a		and the fellowing second	and the first start of the start	and a
ased or	your res	ponses, the following reason for	or application was identif	ied.
		art B practitioner is currently		
		ocial security number (SSN). collment information.	The practitioner is revi	alidating
	ication is f			
Name		Social Security Number (SSN)	Practitioner Specialty	State
JENNY	LEWIS	3006-306-300000	INTERNAL MEDICINE	GEORGIA
• The proc	application essing	lication has been submitted. This process: h is submitted to the appropriate Me r must sign a statement certifying th		ctor(s) for
		n statement, additional required sig ly signed or mailed to the identified t		ments must
		enrollment is finalized after the fee-fo d approves the information	or-service contractor process	es this
		the experimental contraction and	uploaded must be mailed in	to the fee-





Fast Track View

rollment ID:			
ICID:			
eb Tracking ID: dividual Provider NP	H-		
Reason for Applic	ation		
		and the formation of	
Enrolled Practitione	er is Revalidating their Enroll	ment information	
EDIT REASON			
Reports			
		11 - A	
Select the hyperlink to View Application being	o view the Application being ed	sited:	
view Application per	ig edited a		
	o view the Medicare ID Report		
View Medicare ID Re	port S		
Topics			
Personal Informat	ion		
	MD		
Date of Birth:	XXXXX		
	lumber: XXX-XX-XXX-XXXX		
Gender:			
IRS Proprietary/N Accepting New P	Ion-Profit Status: Proprietary		
Country of Birth:			
	Birth: PENNSYLVANIA		
	r other Professional School:	PENNSYLVANIA STATE	
UNIVERSITY COL Year of Graduatic	LEGE OF MEDICINE		

Click the "Go To Topic" button to access the topic





Topic View

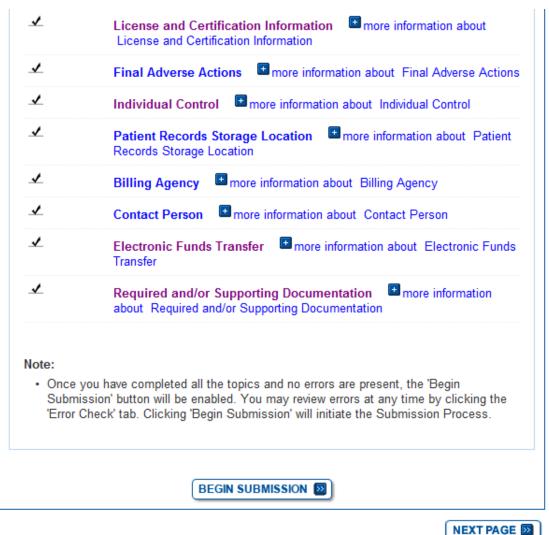
Topic Vi	iew Fast Track View Error/Warning Check 1
rollment ID: cID: b Tracking II	
ividual Provi	
Reason for A	Application ^s revalidating Medicare enrollment information
Topics	
	red for this enrollment application is grouped into topics. In order to submit this enrollment application, you must complete all of the following
	and print this enrollment application at any time during the enrollment cking the View and Print button below.
This application	n is collecting the following topics:
Completed	Topics
1	Personal Information more information about Personal Information
1	PA/PC/LLC Information more information about PA/PC/LLC Information
~	Practitioner Specialty more information about Practitioner Specialty
1	PAR Status Information about PAR Status Information
1	Physical Location and "Special Payments" Address amore information about Physical Location and "Special Payments" Address
1	Vehicle Information
N/A	Geographic Location more information about Geographic Location
1	Rendering Healthcare Services at a Patient's Home more information about Rendering Healthcare Services at a Patient's Home





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Topic View







Individuals with Managing Control

	(*) Red asterisk indicates a required field
Personal Information for Individua Managing Control	al with Ownership Interest and/or
Authorized or Delegated Official with an	associated with the SSN and Date of Birth. Any ITIN will not be able to submit electronic re if an Authorized or Delegated Official with an
First Name	
Middle Name	
Last Name	
Select Suffix V	
Select TIN Type V	
* Tax Identification Number (TIN)	
Date of Birth	
Title	
National Provider Identifier (NPI) (of i control)	ndividual with ownership interest/managing



10 Digits



Individuals with Managing Control

Home > My Associates > My Enrollments > Initial Enrollment > Individual Control > ADD

	(*) Red asterisk indicates a required field
Place of Birth Information	
Country of Birth	
Select Country	SELECT 2
State/Territory of Birth	
Select State/Territory of Birth	~
-	NEXT PAGE
PREVIOUS PAGE	





Individuals with Managing Control

National Government

		(*) Red asterisk indicates a required fie
Individual's	Relationship to the Appl	icant
* Check all role	es that are applicable to this i	individual's relationship:
5% or Gre	ater Direct/Indirect Owner	
* Effective MM/DD/YY	Date of 5% or Greater Dire	ct/Indirect Owner
Partner (re	egardless of percentage of	ownership)
* Effective	Date of Partner	
MM/DD/YY	YY	
Managing	Employee (W-2)	
* Effective	Date of Managing Employe	ee (W-2)
MM/DD/YY	YY	
Director/O or non-profit)		plicant is a corporation, whether for profit
* Effective	Date of Director/Officer	
MM/DD/YY	YY	
Contracte	d Managing Employee	
* Effective MM/DD/YY	Date of Contracted Manag	ing Employee
	PREVIOUS PAGE	NEXT PAGE



Individual with Managing Control

National Go

Authorized/Delegated Official • Please indicate below if the individual is an Authorized or Delegated official. Authorized Officials are granted legal authority by the organization to enroll it in the Medicare program and make changes and updates. Delegated Officials are appointed by an Authorized Official to make changes and updates to the organization's enrollment. The delegated official must have ownership, controlling interest or be a W-2 managing employee of the organization. Neither an Authorized nor a Delegated Official Authorized Official Authorized Official Polegated Official Telephone No Format Required Is the Delegated Official a W-2 employee? Yes No Effective Date () MWDDDYYYY 	Authorized/Delegated Official	
Authorized Officials are granted legal authority by the organization to enroll it in the Medicare program and make changes and updates. Delegated Officials are appointed by an Authorized Official to make changes and updates to the organization's enrollment. The delegated official must have ownership, controlling interest or be a W-2 managing employee of the organization. Neither an Authorized nor a Delegated Official Authorized Official Authorized Official Delegated Official * Telephone No Format Required * Is the Delegated Official a W-2 employee? Yes No 		
 Authorized Official Delegated Official * Telephone No Format Required * Is the Delegated Official a W-2 employee? Yes No * Effective Date () MM/DD/YYYY 	Authorized Officials are granted legal auti Medicare program and make changes an appointed by an Authorized Official to ma organization's enrollment. The delegated	nority by the organization to enroll it in the d updates. Delegated Officials are ke changes and updates to the official must have ownership, controlling
 Delegated Official * Telephone No Format Required * Is the Delegated Official a W-2 employee? Yes No * Effective Date ① MM/DD/YYYY 	O Neither an Authorized nor a Delega	ted Official
 * Telephone No Format Required * Is the Delegated Official a W-2 employee? Yes No * Effective Date 1 MM/DD/YYYY 	O Authorized Official	
No Format Required Is the Delegated Official a W-2 employee? Yes No Ko Ko Ko MM/DD/YYYY	Delegated Official	
Yes No * Effective Date MM/DD/YYYY		
No Effective Date MM/DD/YYYY	* Is the Delegated Official a W-2 employe	e?
* Effective Date (1) MM/DD/YYYY	Yes	
MM/DD/YYYY	O No	
PREVIOUS PAGE NEXT PAGE		
	PREVIOUS PAGE	NEXT PAGE



Physical Location and "Special Payment"

Physical Address: Paym 300 GEORGE ST 300 G FL 300 G NEW HAVEN, CT 08511 -8824 FL NEW HAVEN, CT 08511 -8824 NEW Effective Date of Information: 01/01/ 01/01/2018 Image: Context of Information: Physical Location Contact Information: Claim Telephone Number: Medic Fax Number: Effectionation:	al Payment Address ent Address: EORGE ST HAVEN, CT 08511 -8624 ive Date of Information: 2018
Practice Location Type: Private Practice Office Physical Location Address Speci Physical Address: Paym 300 GEORGE ST 300 G FL NEW HAVEN, CT 08511 -8824 NEW Effective Date of Information: D1/01/ Correction Contact D1/01/ Physical Location Contact Information: Claim Information: Claim Fax Number: Medic Fax Number: Effect E-mail address: @ANTHEM.COM Correction Contact Information: Claim Contact Information: Claim Address: Claim Claim Contact Information: Claim Claim Contact Information: Claim	al Payment Address ent Address: EORGE ST HAVEN, CT 08511 -8624 ive Date of Information: 2018
Physical Location Address Speci Physical Address: Paym 300 GEORGE ST 300 G FL 300 G NEW HAVEN, CT 08511 -8824 NEW Effective Date of Information: 01/01/ 01/01/2018 Image: Comparison of the second	al Payment Address ent Address: EORGE ST HAVEN, CT 08511 -8624 ive Date of Information: 2018
Physical Address: 200 GEORGE ST FL NEW HAVEN, CT 08511 -8824 Effective Date of Information: 01/01/2018 Courre Physical Location Contact Information: Telephone Number: Fax Number: E-mail address: @ANTHEM.COM CLIA and FDA Certification Number(s): Special Payma Special Payma Special Special Payma Special Sp	ent Address: EORGE ST HAVEN, CT 06511 -8624 ive Date of Information: 2018
300 GEORGE ST Paym FL S00 GE NEW HAVEN, CT 08511 -8624 FL NEW HAVEN, CT 08511 -8624 NEW Effective Date of Information: 01/01/ 01/01/2018 01/01 Image: Comparison of the second	EORGE ST HAVEN, CT 08511 -8824 ive Date of Information: 2018
FL NEW HAVEN, CT 08511 -8824 FL NEW HAVEN, CT 08511 -8824 NEW Effective Date of Information: 01/01/01/01/01/01/01/01/01/01/01/01/01/0	HAVEN, CT 08511-8824 ive Date of Information: 2018
Effective Date of Information: 01/01/ 01/01/2018 01/01 Physical Location Contact Claim Information: Claim Telephone Number: Medic Fax Number: Effect Locat E-mail address: @ANTHEM.COM CLIA and FDA Certification Number(s):	s Information:
Image: Contract Information: Image: Claim Information: Physical Location Contact Information: Claim Information: Telephone Number: Medic Fax Number: Effect Locat E-mail address: @ANTHEM.COM Image: CLIA and FDA Certification Number(s):	s Information:
Information: Characteristics (Constraint) (Automation) Telephone Number: Media Fax Number: Effect Locat E-mail address: @ANTHEM.COM CDIT® CLIA and FDA Certification Number(s):	
Fax Number: Effect Locat E-mail address: @ANTHEM.COM	
Fax Number: Locat	are Identification Number:
@ANTHEM.COM	ive Date of this Practice on: 01/01/2018
CLIA and FDA Certification Number(s):	
Records 1 - 1 o	
	F1

National Government



Contact Person Information

	ation about the person or persons that the last stions exist about the application.	
Contact Person Info	rmation	
Address: 2400 Thea E	g, PA 17110 -9436 5-5554	
	RE	VIEW COMPLETE
PREVIOUS TOPIC	GO TO ERROR CHECK	NEXT TOPIC

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Review and Verify

	(*) Red asterisk indicates a required field
Contact Name	
Relationship/Affiliation to P	Provider/Supplier:
Authorized Official	
Other(Specify)	
First Name	
Middle Name	ц. П
Last Name]
	NEXT PAGE

Contact Person				
) Red asterisk indicates a required field.			
Contact Information				
Previously Entered Address Information				
Select an address or enter a new address	in the fields below:			
Select address				
APPLY				
* Address Line 1				
2400 Thea Drive				
Address Line 2				
* City				
Harrisburg				
* State/Territory:				
PENNSYLVANIA				
* Zip Code +4 17110 9436				
3430				
* Telephone				
(555) 555-5555 x Extension (555) 555-5556 x	1			
(555) 555-5556 x				
Fax				
(555) 555-5555				
E-mail Address				
PREVIOUS PAGE	SAVE			





Topic View







Electronic Funds Transfer
(*) Red asterisk indicates a required field.
Topic Summary
This topic requests information about the Electronic Funds Transfer (EFT) authorization agreement. This topic is the electronic CMS-588 Form. Data collected in this topic includes financial institution and account information, and information for the contact person for the electronic funds transfer. (more information about Electronic Funds Transfer)
* Does the applicant have any EFT information to report?
O Yes
O No
ADD INFORMATION
Electronic Funds Transfer Information
No EFT authorization information has been entered. Please answer the question above.
GO TO ERROR CHECK NEXT TOPIC





Electronic Funds Transfer	Account Holder Information
(*) Red asterisk indicates a required field. Financial Institution Information Please enter the information for the financial institution where the account was opened. Name Street Address Line 1: Street Address Line 2: City	Please enter the information for the account holder. Legal Business Name: LLC TIN: * National Provider Identifier (NPI) 10 Digits Medicare Identification Number (if issued) Either select an address from the 'Select address' dropdown field and click the Apply button or enter a new address in the fields below. Select a previously entered address:
*State/Territory Select State/Territory *Zip Code +4 XXXXXX Contact Person First Name Contact Person First Name Contact Person Last Name *Telephone Number X No Format Required *Routing Transit Number 9 Digits * Depositor Account Number Maximum of 17 Digits * Type of Account Select Account Type ▼	Select address Line 1 Street Address Line 2 City Select State/Territory Select State/Territory Zip Code +4 XXXXX XXXX



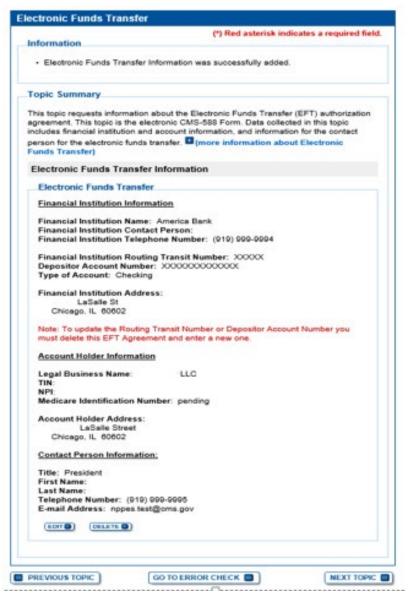


Home > My Associates > My Enrollments > Initial Enrollment > Electronic Funds Transfer > ADD

Electronic Funds Transfer
(*) Red asterisk indicates a required field.
Contact Person
Please enter the contact person who should contacted for any questions regarding this EFT Authorization Agreement submission.
* First Name
* Last Name
* Title
* Telephone Extension X No Format Required
* E-mail Address
PREVIOUS PAGE
CANCEL











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Required and/or Supporting Documentation

Required and/or Supporting Documentation

Topic Summary

(*) Red asterisk indicates a required field

This topic covers information pertaining to required and/or supporting documentation you will need to turnish to your Medicare Administrative Contractor (MAC) to process your Medicare enrolment application. Based on information you provide in your enrolment application. PECC3 displays a checkflast of the types of required and/or supporting documentation you need to provide to your MAC).

For each document, you have the option of selecting which derivery method to use upload a digital copies of an earl oopy via U.S. Matt. PECOS provides a feature to upload digital copies of documents from your computer that you want to deriver to your MAC with the Internet-based PECOS enrollment application.

Medicare Administrative Contractor Information:

NA

Please remember that your application could be delayed or not processed if any required and/or supporting documentation is missing from your Medicare enrollment application. If you have questions about required and/or supporting documentation, please contact your MAC.

Instructions for Completing This Topic

There are three steps to complete for this topic. Step 1 and Step 2 are required, Step 3 is required only if you are uptoading digital copies of documents identified in Step1 now.

Step 1. Review the required and/or supporting documentation, optionally, identify the delivery method for each document; optionally, print the other required documentation; and save the observat.

Step 2. Confirm that you want to upload digital copies of the required or supporting documents.

Step 3. Upload digital copies of the documents. (Step 3 might not appear depending on your response in Step 2)

Step 1: Review the required and/or supporting documentation; optionally identify the delivery method for each document; and save the checklist.

Instructions for this step: Please review the Required and/or Supporting Documentation Checklist pertaining to your enrolment application. For each type of documentation, you may select the delivery method-Mail or Upload. If more than one document is submitted, you may choose either the Upload or the Mail delivery method for each document. Please note that supporting documentation might include other documentation requested by your MAC to validate information reported on your Medicare enrolment application. Please remember that you cannot change the selected delivery method for a document once your Medicare enrolment application has been submitted to your MAC.

Please review the list of Documentation Requiring Signatures. They will need to be included with your application. You have two options for handling these documents.:

- Print the document(s) requiring a signature, provide a wet signature, and upload digital copies of the document(s) during the Submission process.
- E-sign the document(s) requiring a signature during the Submission process.

Please select the SAVE CHECKLIST button after selecting the delivery method for each required and supporting document, and after reviewing Documentation Requiring Signatures that must be e-signed or uploaded. Use the saved checklist to track the delivery method(s) of the documentation as well as the Certification Statements(s) or Authorization Statement(s) needed for your application. To convey to your MAC additional information pertaining to a document, please use the Comments box.

Whether or not you identify the delivery method(s) in Step 1, please complete Step 2, which is required. In addition. If you select the Upload delivery method and you want to upload Whether or not you identify the delivery method(s) in Step 1, please complete Step 2, which is required. In addition, if you select the Upload delivery method and you want to upload documents now, please complete Steps 2 and 3 to upload the documents from your computer and attach them to your Medicare enrollment application. If you select the Mail delivery method, please mail the documents to your MAC via U.S. Mail.

Required and/or Supporting Documentation Information

Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrolment application submission.

Step 2: Confirm that you want to upload digital copies of the documents now

Instructions for this step: If you selected the Upload delivery method for any documentation selected in Step 1, and you want to upload them now, please select "Yes". If you did not select the Upload delivery method for any documentation Step 1, you did not complete Step 1, or you do not want to upload the documents now, please select "No".

You may return to this topic at a later time - but before application submission - to upload documents.

* Do you want to upload one or more documents with your Medicare enrollment application now?

O Yes, I would like to upload one or more documents now.

O No, I do not want to upload any documents now. (You may upload documents at a later time.)

Document Information

No documents have been listed. Please answer the guestion above.

PREVIOUS TOPIC

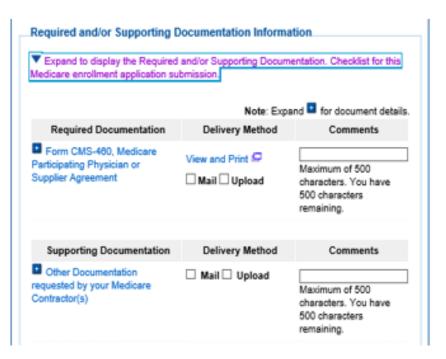
GO TO ERROR CHECK

RETURN TO TOPICS





Required and/or Supporting Documentation











Uploaded Documents

Step 3: Upload digital copies of the documents.

Instructions for this step: This step is required only if you selected the Upload delivery method for any documents you identified in Step 1. Complete Step 2 before Step 3.

Please select any required or supporting documents you identified in Step 1 with the Upload delivery method and upload them below as attachments to your Medicare enrollment application. Please select the document type, the document name, and click the UPLOAD button to attach each file to your Medicare enrollment application.

Documents you upload appear in the Current Uploaded Documents table.

Send hard copies of the documents you identified with the Mail delivery method in Step 1 to your MAC via U.S. Mail.

Note: Please do not upload your signed documents in this section. You will be able to upload them on the Manage Signatures page of the submission process.

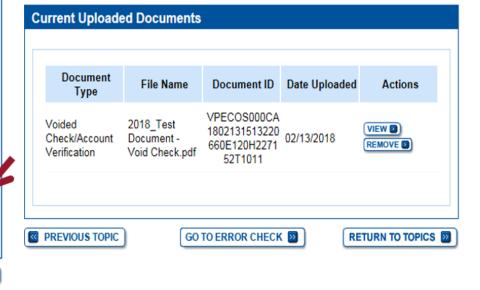
Please do not upload the following documentation. Doing so might delay processing your application and could require further action:

Form CMS-855A, Form CMS-855B, Form CMS-855I, Form CMS-855S, or Form CMS-855O.

File Upload Constraints:

- · You may upload only PDF or TIFF formatted document files that are 10MB or less.
- You may upload only 100 or fewer documents per application submission.
- Each uploaded file may only contain one document. Files with multiple documents are not valid.

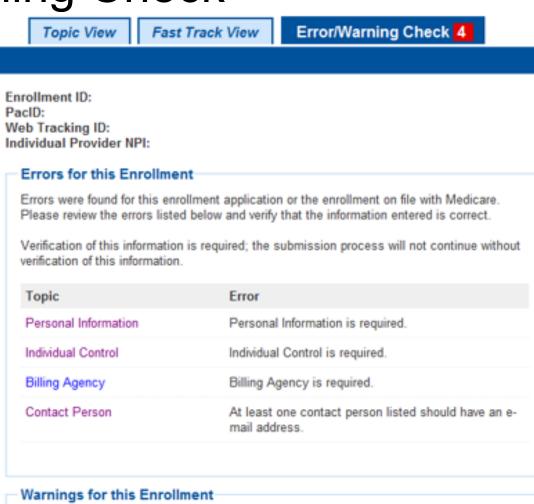
* Document Type		* Document Name
Select Document Type	\sim	Browse
PREVIOUS TOPIC	GO TO ERROR CHECK	RETURN TO TOPICS







Error/Warning Check



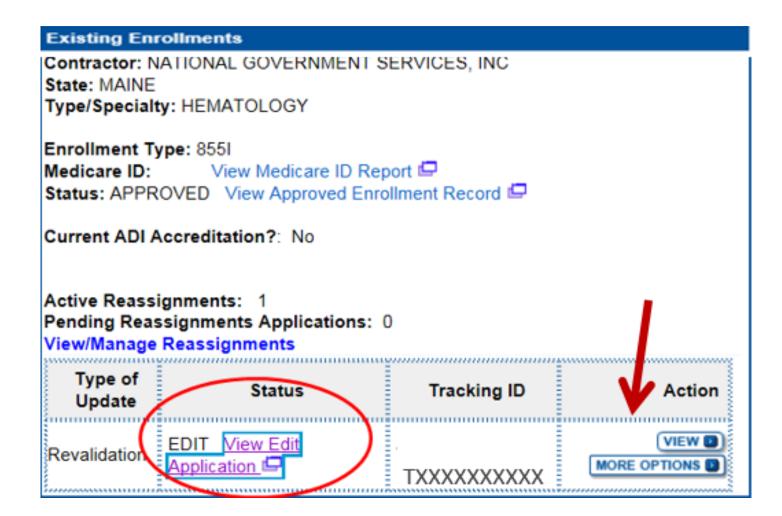
No Warnings were found for this enrollment application.





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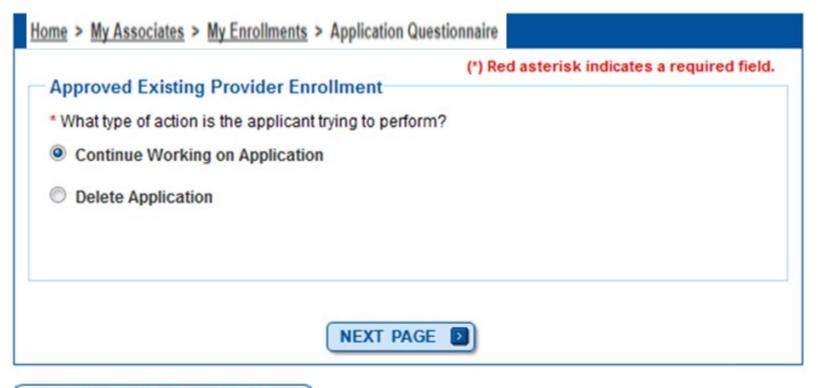
Unfinished Application







Unfinished Application



RETURN TO MY ENROLLMENTS





Topic View

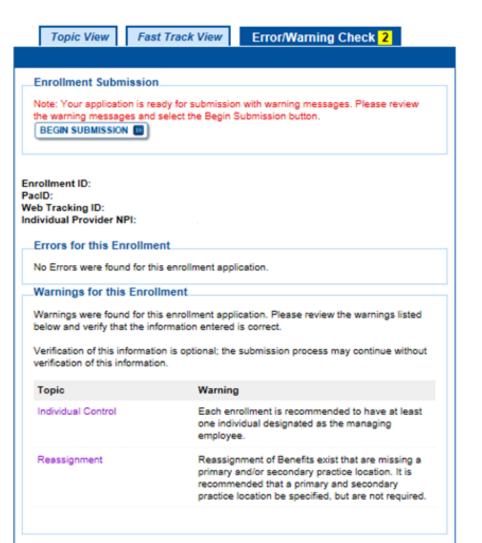
Home > My Associates > My Enrollments > Revalidation

Enrollment PacID: Web Track Individual			
*	License and Certification Information License and Certification Information		
*	Final Adverse Actions		
1	Individual Control more information about Individual Control		
*	Patient Records Storage Location Patient Records Storage Location		
1	Billing Agency more information about Billing Agency		
1	Contact Person more information about Contact Person		
*	Electronic Funds Transfer more information about Electronic Funds Transfer		
1	Required and/or Supporting Documentation more information about Required and/or Supporting Documentation		
Note:			
Subr	e you have completed all the topics and no errors are present, the 'Begin mission' button will be enabled. You may review errors at any time by clicking the or Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.		
	BEGIN SUBMISSION		





Error/Warning Check







Signature Method

Authorized/Delegated Official Selection

Select Signatories
(*) Red asterisk indicates a required field. Signatory for Organization Enrollment
The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.
* Authorized Signer Please select authorized signer ✓
NEXT PAGE
RETURN TO MY ENROLLMENTS





Manage Signatures

Home > My Associates > My Enrollments > Reassignment > Submission Process

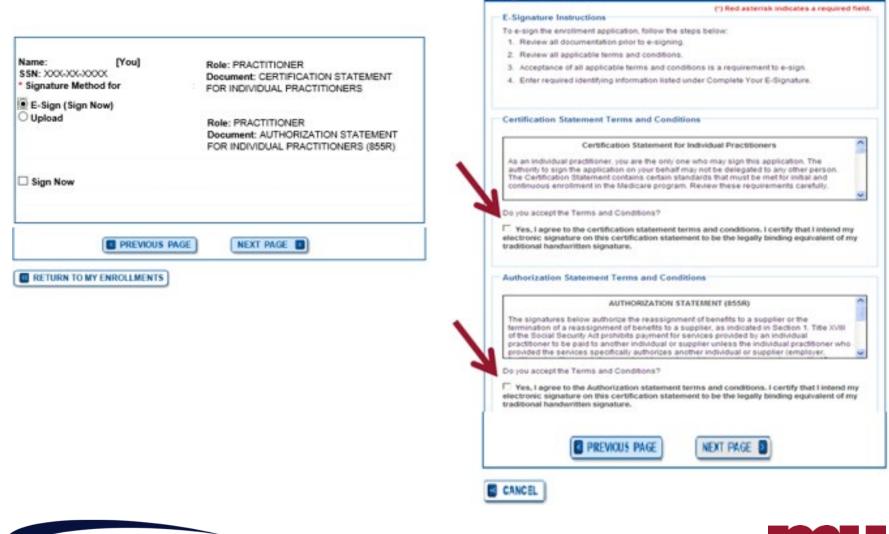
	(*) Red asterisk indicates a required fie
	() ned asterisk moleates a required ne
Name: Web Tracking ID:	TIN: XX-X00000X
web fracking ib.	
	signed documents. Please upload your ement(s), and CMS-588 forms on this page, or Enrollments page and selecting the Manage
Note: Users will no longer be able to mail i Electronic or Upload.	n signature documents. Please select either
NEW! - Any Authorized or Delegated Offici electronic signatures. Authorized or Delega application <u>must now upload their signat</u>	ated Officials with an ITIN entered on this
Please select a signature method for	r each signer:
Name: Donald Duck SSN: XXX-XX-XXXX * Signature Method for Donald Duck: © Electronic	Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMEN FOR ORGANIZATIONS (855R)
Olpload	
-	Role: PRACTITIONER Document: CERTIFICATION STATEMENT
O Upload Name: [You] SSN: XXX-XX-XXXX	
○ Upload Name: [You] SSN: XXX-XX-XXXX * Signature Method for ○ E-Sign (Sign Now)	Document: CERTIFICATION STATEMENT

RETURN TO MY ENROLLMENTS





Manage Signatures



E-Signature Submission





Manage Signatures

SSN: XOX-XXXXXXX * Signature Method for : Electronic Upload	Role: PRACTITIONER Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS
* Email Address *Confirm Email Address	Role: PRACTITIONER Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)
RETURN TO MY ENROLLMENTS	NEXT PAGE

National Government Services Name: [You] Document: CERTIFICATION STATEMENT \$\$N: 3006-306-30000 FOR INDIVIDUAL PRACTITIONERS Signature Method for Role: PRACTITIONER E-Sign (Sign Now) Document: AUTHORIZATION STATEMENT Upload FOR INDIVIDUAL PRACTITIONERS (855R) Note: You may upload a signature document now, prior to application submission, or after the submission of this application. To upload a signature document after submission, or to change the signature method, navigate to the My Enrollments page, find this application, and select the Manage Signatures option. The following documents can be used to upload a signature: · Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website. Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification To upload a signature document now, browse for the file then select the Upload button. Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS UPLOAD Browse ... Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R) Ð UPLOAD Browse.

Role: PRACTITIONER

NEXT PAGE

RETURN TO MY ENROLLMENTS

PREVIOUS PAGE



Submission Page

Submission Page

(*) Red asterisk indicates a required field.

Medicare Contractor

The Medicare Contractor(s) listed here would be responsible for processing your electronic and printed application materials. If more than one contractor is listed, you must mail copies of print documents to each contractor listed. You must mail all required print documents within 15 days of submitting the electronic part of your application.

Medicare Contractor: NATIONAL GOVERNMENT SERVICES, INC.

NATIONAL GOVERNMENT SERVICES, INC. PO BOX INDIANAPOLIS, IN

Reason(s) for submission:

· A Medicare Part B practitioner is revalidating Medicare enrollment information

Required and/or Supporting Documentation Information

Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrollment application submission.

Documentation Requiring Signatures: MUST E-SIGN or UPLOAD		Comments
Authorized Official Certification Statement for Clinics and Group Practices PDF]	View and Print [PDF]	
Note: Please do not mail a signed Certification Statement. Signature socuments must be either s-signed or uploaded.		
Certification Statement or Individual Practitioners PDF]	View and Print [PDF]	
Vote: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.		
Form CMS-855R, Authorization Statement for Reassignment of Medicare Benefits	View and Print [PDF]	
Note: Please do not mail a signed Certification Statement. Signature focuments must be either e-signed or uploaded.		

CANCEL





Submission Confirmation



IMPORTANT!

Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor.

Required and/or supporting documentation not e-signed or uploaded must be mailed in to the fee-for-service contractor.

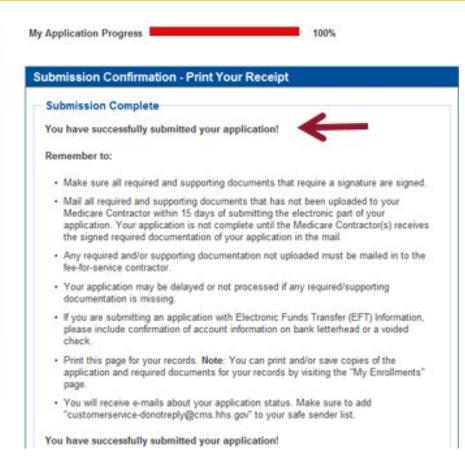
You indicated the following documentation will be provided by mail/paper:

 Form CMS-460, Medicare Participating Physician or Supplier Agreement

 Copy of IRS Form CP 575 or other official IRS communication confirming Tax Identification Number and Legal Business Name

Your application may be delayed or not processed if any required/supporting documentation is missing.

OK







E-Signature Email

To: @anthem.com Subject: PECOS E-Signature Request Sent: 02/21/2018 13:19 PM

A Medicare application for LLC for Reassignment has been submitted by: <u>@anthem.com.</u> You have been identified as an authorized signer for this application for which CMS allows you to provide an electronic signature using the instructions below. Please disregard this email if you have already submitted a signature.

Enrollment Application Information: Provider/Supplier Name: LLC Provider/Supplier Speciality Type: CLINIC/GROUP PRACTICE State: CT Form Type: 855R Practice Location: NEW HAVEN, CT 065113010 NPI: Web Tracking ID:

Instructions:

You may provide an electronic signature using your PECOS user ID at (<u>https://uridefense.proofpoint.com/v2/uri?u=http=3A___pecos.cms.hhs.gov&d=DwtCAg&c=A-</u> GXEPDovB1qTBp7XQve2Q&r=De4c3C0DavxQnxVOzU2u9A-Opd0bh7dhDji5rWxhAs&m=9clmcEExjUId=Bk27QHd99T9u5P2255i6ruGHUVXw&s=zaa2-vEQ2mUVW3DeUhrwG88o5iAjs27kkwZlecGK0&e=) OR through the PECOS E-Signature website <u>https://uridefense.proofpoint.com/v2/uri?u=https://a__pecos.cms.msval_pecos_e5ignl.ogin.do&d=DwtCAg&c=A-</u> GXEPDovB1qTBp7XQve2Q&r=De4c3C0DavxQnxVOzU2u9A-Opd0bh7dhDji5rWxhAs&m=9clmcEExjUId=Bk270H99T9u5P2255i6ruGHUVXw&s=ZTRwfHh1ggkOhvvaF3cWg2QNImb2PWwcq6okXpXXy58&e=, using your identifying information, e-mail address, and unique PIN_XXXXXXXX_______ Continue to the 'Pending Signatures' section and locate the respective enrollment application to review and apply your E-Signature.

Please note the PIN is valid for 14 days from the time the submitter complete, the application. If 14 days or more have elapsed, you can access the PECOS E-Signature website to request a new PIN or contact the submitter identified above.

This email message is an automated notification. Do not reply to this message as it is sent from an unmonitored account. If you require assistance at any point in the process, please refer to https://uridefense.proofpoint.com/v2/uri?u=https-3A __eus.custhelp.com&d=DwiCAg&c=A-GX6P9ovB1qTBp7Qve2Q&r=De4c3C0DavxQnxVQzU2u9iv-Opd0bN7dNDjiSrWxhAs&m=9dmcEExjUid-Bk220Hf99T9uSP2255I6ruGHIIVXw&s=vTYFEDOHkzVIVcE5qit_5hsw5yN8CT7fMC585uZq81i&e= or that 1-866-484-8049/TTY: 1-866-523-4759

Unauthorized interception of this communication could be a violation of Federal and State Law. This communication and any files transmitted with it are confidential and may contain protected health information. This communication is solely for the use of the person or entity to which it was addressed. If you are not the intended recipient, any use, distribution, printing or acting in reliance on the contents for this message is strictly prohibited. If you have received this message in error, please notify the sender and destroy all copies of the message.

The email will provide 2 options for e-signing the application:

- Log into Internet-based PECOS using your existing PECOS ID and password
- E-sign via the PECOS e-signature website if you don't have an existing PECOS ID and password





Release Notes	
Vant to learn what's new in the latest F lotes[PDF].	PECOS release? Please review the Release
System Notifications	our internet browser for PECOS to work
roperly. If JavaScript is currently disat ection in PECOS Help for instructions	bled in your browser, refer to the Accessibility on enabling JavaScript.
Details	
There are r	to notifications at this time.
Manage Medicare and Account Ir	offormation
Enroll in Medicare for the first time	Update your user account information, request or remove access to organizations
 View and update existing Medicare information 	Manage access to Medicare enrollments
 Continue working on saved applications 	
REVALIDATION NOTIFICATION CEN	ITER
View All Applications requiring rev	
Start or continue revalidation appl Manage Signatures	cation
Applications Requiring Signature	8
Applicant Name:	
TIN (EIN): Web Tracking ID: Form Type: 855R	
Application Submitted: 02/21/2018 Organization:	
Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATE ORGANIZATIONS (855R)	MENT FOR





E-Signature

	(*) Red asterisk indicates a required field.
Remote A	uthentication Page
	een directed to this site in order to electronically sign certain required related to Medicare enrolment application recently submitted on your
his page i accessing misuse will	If you believe you have been directed to this site by mistake, please close mmediately. Only authorized users have the right to access this site. By and using this system you expressly consent to system monitoring. Any be documented as evidence of possible oriminal activity and reported to the law enforcement officials.
Verify Yo	ur Identity and Validate Your Application Record
Enter the	required Identity information:
First Nar	1ê
Last Nan	1 4
Date of E	
100000	m .
No Format	Required
Enter the	email address and PIN you received in the PECOS emails:
Email Ad	dress
PIN	



Provider/AO or DO

- First and last name
- Date of birth
- SSN
- Telephone
- Email
- PIN



Verify and Manage Signatures

Print Certification Statement

Existing Enrollments

State: ILLINC	NATIONAL GOVERNMENT	SERVICES, INC.	
	ty: CLINIC/GROUP PRACT	TICE	
	ype: 855B TESTI View Medica ROVED View Approved En		
Current ADI	Accreditation ?: No		
Existing Rea			
-	ssignments: 1 ssignments Applications: Reassignments	0	
-	ssignments Applications:	0 Tracking ID	Action





Verify and Manage Signatures

View Printable Certification Statement

Home > My Associates > My Enrollments > Application Questionnaire

Application Questionnaire			
(*) Red asterisk indicates a required field. Submitted Application * What type of action is the applicant trying to perform? View Printable Mailing Instructions View Printable Supporting Documentation View Printable Certification Statements View Printable Submission History Report			
NEXT PAGE			

RETURN TO MY ENROLLMENTS





View and Print Certification Statement

Home > My Associates > My Enrollments > Application Questionnaire

View and Print Application Printing Instructions Each document listed below may be saved to your computer and/or printed for your personal records by clicking the "View and Print" link next to each document. Only the required supporting documentation must be printed and mailed to the Medicare contractor. Certification / Authorization Statement(s) must be printed and uploaded if not e-signed. Please do not mail a copy of this application or the Certification / Authorization Statement(s)to the Medicare contractor if you are submitting it electronically. View and Print [PDF] Authorized Official Certification Statement for Clinics and Group Practices Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded. View and Print 🖙 Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices View and Print 🖵 Supporting Documentation View and Print [PDF] CMS-588 Electronic Funds Transfer (EFT) Authorization Agreement Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded. View and Print 🖙 CMS-460 Medicare Participating Physician or Supplier Agreement Note: experience problems with PDF documents, please download the latest version of the Reader®

PREVIOUS PAGE





CANCEL

Verify Signature Status

Name:

Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Complete Date: 09/28/2018

Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices C

Name:

Role: AUTHORIZED OFFICIAL Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R) Status: Pending

UPDATE () RE-SEND EMAIL

Medicare Supplier Enrollment Application Privacy Act Statement for Individual Practitioners

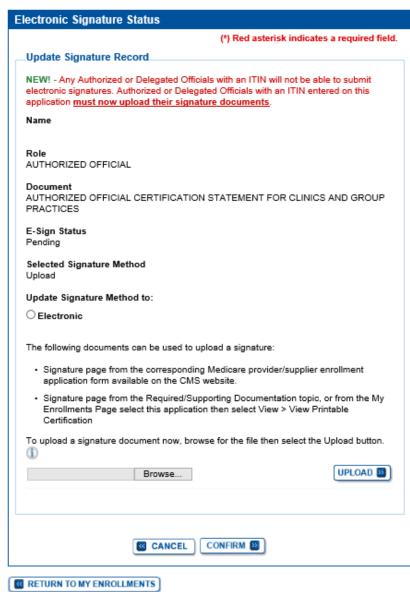


49 medicare university

Home > My Associates > My Enrollments > Signatures Manage Signatures Name: TIN: Web Tracking ID: Note: If a Reassignment of Benefits was submitted with this enrolment application, the status of the Authorization Statement signature(s) can be viewed and updated by accessing the View/Manage Reassignments page. NEW! - Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application must now upload their signature documents. Name: Role: AUTHORIZED OFFICIAL Document: AUTHORIZED OFFICIAL Signature Method: UPLOAD CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES File Name: test revalidation add Status: Complete AO pdf 📿 Date: 10/04/2018 Date Uploaded: 10/04/2018 REMOVE D Name Role: AUTHORIZED OFFICIAL \$\$N: X006-X06-X000X Document: AUTHORIZED OFFICIAL Signature Method: UPLOAD CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES Status: Pending Note: One or more signature documents have not been uploaded. To upload a signature document or change the signature UPDATE D method, please select the Update button for the appropriate document(s). plier Enrollment Application Privacy Act Statement for Clinics and Group Practices 🗭 RETURN TO MY ENROLLMENTS

Update Signature Record

National Government





Process After Submission

- Contact person on application will receive by email
 - Acknowledgement Notice
 - Add to safe sender list
 - customerservice-donotreply@cms.hhs.gov
 - NGS-PE-Communications@anthem.com
 - Development requests for additional information
 - Respond within 30 days
 - Log into PECOS to make necessary corrections or upload the required documents, view and manage signatures
 - Response letter
 - Deactivation for incomplete/no response to development request
 - Approval





Application Status





PECOS Application Status

Medicare Enrollment for Providers and Suppliers

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

USER LOGIN

You may use your NPPES or PECOS username and password to login.

* User ID

* Password

LOG IN 🔡



Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] - CMS Provider Enrollment Assistance Guide

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI D before enrolling with Medicare.

Helpful Links

Application Status P - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Pay Application Fee 🖾 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB]

Provider & Supplier Resources

- CMS.gov/Providers Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, nonphysician practitioners, and other suppliers.
- Medicare Learning Network® (MLN) I^{III} Helpful articles and tutorials about changes in Medicare enrollment.

- Revalidation Notice Sent List III Check to see if you have been sent a notice to revalidate your information on file with Medicare.
- Ordering, Certifying, or Prescribing Practitioners List
 View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries, or prescribe part D drugs.

Enrollment Tutorials

- Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider ☞ or Organization/Supplier ☞
- Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider
 or Organization/Supplier
- Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. Individual Provider G or Organization/Supplier G
- Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider
- Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. Organization/Supplier
- Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier G





PECOS Self-Service Application

edicare Enrollment	
COS Self Service Application	
Search and View PECOS Application Status	
Providers/Suppliers may run simple search queries to retrieve and v PECOS application. For example, users may search for the applicati legal Business Name. There is no charge to use this functionality.	
Search & View PECOS application status for an:	
Individual	
View the enrollment application status of an individual provider private practice setting.	in an organization or

Organization

View the enrollment application status of an organization.

- Check Status
 - Individual
 - Organization





PECOS Application Status

PECOS Self Service	Application		
PECOS Application Status			
Enrollment Information:			
and recertifying the accu privileges. Date Submitted/Receive Status of your PECOS	vider or supplier is reva racy of their enrollment d: 01/23/2014 s application:	ilidating their Medicare en information to maintain M by the step that is highlig	edicare billing
Step 1. Your application was successfully submitted/received on 01/23/2014	Step 2. Your application is being reviewed.	Step 3. Your application is being processed.	Step 4. Your application has been processed.
For additional informatio For-Service Medicare Co NATIONAL GOVERNMEN PO BOX 6230 INDIANAPOLIS, IN 4620	ntractor:	ur PECOS application, pl	ease contact your Fee-



Status section

- Steps 1, 2, 3, 4
- One will be highlighted with current status
- If Application Fee is required another Step is added









Internet-Based PECOS Tutorials

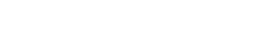
National Government Services

Enrollment Tutorials				
 Initial Enrollment: Step-by-step demonstration of an initial enrollment application in PECOS. Individual Provider - WMV [ZIP, 52MB] or Organization/Supplier - WMV [ZIP, 53MB] 				
 Change of Information: Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS. Individual Provider - WMV [ZIP, 46MB] or Organization/Supplier - WMV [ZIP, 48MB] 				
 Revalidation: Step-by-step demonstration on how to submit your revalidation application using PECOS. <u>Individual Provider - WMV [ZIP, 29MB]</u> or <u>Organization/Supplier - WMV [ZIP, 32MB]</u> 				
Deactivated: Example of how to deactivate an existing enrollment record. Individual Provider - WMV [ZIP, 11MB]				
 Reactivation: Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS. <u>Organization/Supplier - WMV [ZIP, 39MB]</u> 				
 Adding a Practice Location (DMEPOS Only): Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS. DME Supplier - WMV [ZIP, 64MB] 				



Online Account Self-Service Features





National Government Services Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our videos at the bottom of this page.

USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

* User ID

* Password

LOG IN 🛛 🔊

Forgot Password?

Forgot User ID?

Manage/Update User Profile

Who Should I Call? [PDF, 155KB] 🚍 - CMS Provider Enrollment Assistance Guide

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

Register for a user account

Questions? Learn more about registering for an account

Note: If you are a Medical Provider or Supplier, you must register for an NPI 🖨 before enrolling with Medicare.

Helpful Links

Application Status 🗁 - Self Service Kiosk to view the status of an application submitted within the last 90 days.

Important Note: CMS is using its authority under Section 1135 of the Social Security Act to waive the application fee for any applications submitted on or after March 1, 2020 in response to COVID-19. Please do not submit an application fee with your application. For more information on provider enrollment flexibilities related to COVID-19, please visit the CMS website [PDE].

Pay Application Fee 🗁 - Pay your application fee online.

View the list of Providers and Suppliers [PDF, 94KB]
who are required to pay an application fee.

E-Sign your PECOS application - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.



Resources

For Assistance With	Contact	Contact Information
 Changing an NPPES password Establishing a new user ID and password for NPPES Questions related to the NPI application 	NPI Enumerator	Phone: 800-465-3203 TTY: 800-692-2326 Email: <u>customerservice@npienumer</u> ator.com
 Errors encountered while accessing or entering information in PECOS Forgotten PECOS user IDs and passwords 	EUS Help Desk	Phone: 866-484-8049 TTY: 866-523-4759 Email: <u>EUSSupport@cgi.com</u> Live Chat: <u>https://eus.custhelp.com/</u>





NGSMedicare.com

HOME EDUCATION		EVENTS	ENROLLMENT	APPS 👻	
VIEW ALL RESOURCES					
Claims and Appeals		Contact Us			
Cost Reports		EDI Enrollment			
EDI Solutions		Fee Schedules and Pricers			
Forms		Medical Policies			
Medicare Complianc	Medicare Compliance		NGSConnex		
Overpayments	Overpayments		Production Alerts		
Tools & Calculators					

Mailing Addresses

For ADRs, claims, EDI, FOIA, medical policy, enrollment, or other inquiries.

Provider Enrollment





60

Resources

- Prevent Revalidation Processing Delays
- <u>Supporting Documentation Required for</u> <u>Enrollment Revalidations</u>





Thank You!

- Follow-up email
 - Attendees will be provided a Medicare University Course Code
- Questions?





