

# Provider Enrollment: Submitting Revalidation via PECOS

9/29/2022



# Today's Presenters

- Laura Brown CPC
  - Provider Outreach and Education
- Susan Stafford PMP, COA, AMR
  - Provider Outreach and Education

# Disclaimer

National Government Services, Inc. has produced this material as an informational reference for providers furnishing services in our contract jurisdiction. National Government Services employees, agents, and staff make no representation, warranty, or guarantee that this compilation of Medicare information is error-free and will bear no responsibility or liability for the results or consequences of the use of this material. Although every reasonable effort has been made to assure the accuracy of the information within these pages at the time of publication, the Medicare Program is constantly changing, and it is the responsibility of each provider to remain abreast of the Medicare Program requirements. Any regulations, policies and/or guidelines cited in this publication are subject to change without further notice. Current Medicare regulations can be found on the [CMS website](#).

# No Recording

- Attendees/providers are **never** permitted to record (tape record or **any** other method) our educational events
- This applies to our webinars, teleconferences, live events and any other type of National Government Services educational events

# Objectives

- Understand how to navigate PECOS to submit a revalidation application, finalize unfinished applications and verify signatures are complete after application is submitted.

# Agenda

- What is PECOS
- Locate Enrollment and Start Application
- Tabs and Topic View Examples
- Unfinished Application
- Signature Method
- E-signature
- Process after Submission
- Verify and Manage Signatures
- Application Status
- Resources

# What Is PECOS?

- Provider Enrollment, Chain and Ownership System (PECOS) is a CMS Internet-based system
  - PECOS is used to
    - Electronically submit applications
      - initial enrollment
      - revalidation
      - change of information
    - View and print reports to know what Medicare currently has on file
    - Voluntarily withdraw
    - Track application status

# What Is PECOS?

- Identity & Access Management System
  - Access PECOS by creating profile in the I & A System
    - Create User ID and Password
    - Establish a connection to the individual or groups information
  - Attend next Getting Access to PECOS Webinar
    - [Our Website](#) > Events > Current Events



# PECOS Home Page to Login

## Medicare Enrollment

for Providers and Suppliers

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our [videos](#) at the bottom of this page.

### USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

\* User ID

\* Password

[LOG IN](#)

[Forgot Password?](#)

[Forgot User ID?](#)

[Manage/Update User Profile](#)

[Who Should I Call? \[PDF, 155KB\]](#) - CMS Provider Enrollment Assistance Guide

### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

[Register for a user account](#)

[Questions? Learn more about registering for an account](#)

**Note:** If you are a Medical Provider or Supplier, you must register for an NPI [before enrolling with Medicare](#).

### Helpful Links

[Application Status](#) - Self Service Kiosk to view the status of an application submitted within the last 90 days.

[Pay Application Fee](#) - Pay your application fee online.

[View the list of Providers and Suppliers \[PDF, 94KB\]](#) who are required to pay an application fee.

[E-Sign your PECOS application](#) - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.

### Provider & Supplier Resources

- [CMS.gov/Providers](#) - Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, non-physician practitioners, and other suppliers.
- [Enrollment Checklists](#) - Review checklists of information needed to complete an application for various provider and supplier types.
- [Medicare Learning Network® \(MLN\)](#) - Helpful articles and tutorials about changes in Medicare enrollment.
- [Revalidation Notice Sent List](#) - Check to see if you have been sent a notice to revalidate your information on file with Medicare.
- [Ordering, Certifying, or Prescribing Practitioners List](#) - View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries, or prescribe part D drugs.
- [Ordering, Certifying, or Prescribing Information \[PDF, 1.64MB\]](#) - Learn about the Ordering, Certifying, or Prescribing enrollment process.

### Enrollment Tutorials

- Initial Enrollment:**  
Step-by-step demonstration of an initial enrollment application in PECOS.  
[Individual Provider](#) or [Organization/Supplier](#)
- Change of Information:**  
Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS.  
[Individual Provider](#) or [Organization/Supplier](#)
- Revalidation:**  
Step-by-step demonstration on how to submit your revalidation application using PECOS.  
[Individual Provider](#) or [Organization/Supplier](#)
- Deactivated:**  
Example of how to deactivate an existing enrollment record.  
[Individual Provider](#)
- Reactivation:**  
Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS.  
[Organization/Supplier](#)
- Adding a Practice Location (DMEPOS Only):**  
Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS.  
[DME Supplier](#)

# Welcome – My Associates

**Welcome**

**Release Notes**

Want to learn what's new in the latest PECOS release? Please review the [Release Notes \[PDF\]](#).

**System Notifications**

**Note:** JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

**Manage Medicare and Account Information**

**MY ASSOCIATES** >>

- Enroll in Medicare for the first time
- View and update existing Medicare information
- Continue working on saved applications

**ACCOUNT MANAGEMENT** >>

- Update your user account information, request or remove access to organizations
- Manage access to Medicare enrollments

**REVALIDATION NOTIFICATION CENTER** >>

- View All Applications requiring revalidation
- Start or continue revalidation application

**Manage Signatures**

**Applications Requiring Signatures**

You currently have no pending signatures.

**VIEW ALL SIGNATURES** >>

# Existing Associates - View Enrollments

## My Associates

### Initial Enrollment

Create an application for initial enrollment **ONLY** if you are:

- Enrolling in Medicare for the first time
- Enrolling in a new state, or
- Enrolling with a new specialty



#### IMPORTANT:

If you are responding to a request for Revalidation, do not create an initial enrollment application. Instead, select a provider from the "Existing Associates" section below then select from the list of existing enrollments.

**Please Note:** If your organization is currently enrolled in Medicare but you do not see your enrollment, please take the following steps to confirm your access to the enrollment.

- If you are a Staff End User of the organization, please contact the organization's Authorized/Delegated Official to ensure your account has access to PECOS.
- If you are an Authorized/Delegated Official of the organization, please confirm your role with the organization and ensure access to PECOS is active. To verify your account status, select the Account Management button on the Home Page and then choose Update user account information option.

The following checklists will help you gather the information needed to enroll via Internet-based PECOS:

- Checklist for Sole Proprietor or Solely Owned Organizations (eg. LLC, PC) using PECOS
- Checklist for Individual Physician and Non-Physician Practitioners using PECOS
- Checklist for Provider or Supplier Organization using PECOS

Select the Create Initial Enrollment Application button **ONLY** if you are enrolling for the first time, or enrolling in a new state or specialty.

[CREATE INITIAL ENROLLMENT APPLICATION](#)

## Existing Associates

Please provide one or more of the following options to filter your associates. Selecting the reset button will clear the options selected and load the full list of associates.

<b>Enrollment Type</b> All Types <a href="#">SELECT</a>	<b>Provider/Supplier Type</b> All Provider/Supplier Types
<b>Associate Legal Business Name</b> <input type="text"/>	<b>TIN</b> XXX-XX-XXXX
<b>Associate Last Name</b> <input type="text"/>	<b>NPI</b> 10 Digits
<b>Associate First Name</b> <input type="text"/>	<b>State</b> All States
<a href="#">FILTER</a>	<a href="#">RESET</a>

In order to view Medicare applications and enrollments for an associate, please select the "View Enrollments" button next to an associate listed below.

<b>Individuals</b>		
Records 1 - 2 of 2		
Name: <b>Provider</b>	NPI: XXXXXXXXX	<a href="#">VIEW ENROLLMENTS</a>
Name: <b>Provider</b>	NPI: XXXXXXXXX	<a href="#">VIEW ENROLLMENTS</a>
Records 1 - 2 of 2		
<b>Organizations</b>		
Records 1 - 2 of 2		
Name: <b>Group</b>	TIN: XX-XXX	<a href="#">VIEW ENROLLMENTS</a>
Name: <b>Group</b>	TIN: XX-XXX	<a href="#">VIEW ENROLLMENTS</a>
Records 1 - 2 of 2		

# Enrollment Box to Revalidate

## Existing Enrollments

Contractor: NATIONAL GOVERNMENT SERVICES, INC.  
State: NEW YORK  
Type/Specialty: CLINIC/GROUP PRACTICE

[VIEW](#)[REVALIDATE](#)[MORE OPTIONS](#)

Enrollment Type: 855B

Medicare ID: [View Medicare ID Report](#)

Status: APPROVED [View Approved Enrollment Record](#)

Current ADI Accreditation?: No

Revalidation Status: Revalidation Due 

[Sample Revalidation Notice](#)

Revalidation Due Date: 02/28/2017

Practice Location: ROCHESTER, NY

Existing Reassignments: 2

Pending Reassignments Applications: 0

[View/Manage Reassignments](#)

# Start Application

## Confirm Reason for Application

### Medicare Part B Enrollment

Based on your responses, the following reason for application was identified.

- A Medicare Part B practitioner is currently enrolled in the Medicare program using their social security number (SSN). The practitioner is revalidating Medicare enrollment information.

The application is for:

Legal Business Name	Tax Identification Number (TIN)	Supplier Type	State
DONAL DUCK LLC		CLINIC/GROUP PRACTICE	RHODE ISLAND

Clicking on the 'Start Application' button will create a Medicare application using the above information.

**Please note:** After you click 'Start Application' a Web Tracking ID will be created. This does not mean that your application has been submitted.

At the conclusion of this process:

- The application is submitted to the appropriate Medicare fee-for-service contractor(s) for processing
- An Authorized Official or Delegated Official must sign a statement certifying the submitted information
- The certification statement, additional required signatures, and required attachments must be electronically signed or mailed to the identified fee-for-service contractor(s)
- Medicare benefits to the practitioner are reassigned to the supplier after the fee-for-service contractor processes this application and approves the information
- Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor

START APPLICATION >>



# Fast Track View

[Topic View](#) **Fast Track View** [Error/Warning Check 3](#)

Enrollment ID:  
PacID: |  
Web Tracking ID:  
Individual Provider NPI:

**Reason for Application**  
Enrolled Practitioner is Revalidating their Enrollment Information  
[EDIT REASON 13](#)

**Reports**  
Select the hyperlink to view the Application being edited:  
[View Application being edited 13](#)  
Select the hyperlink to view the Medicare ID Report:  
[View Medicare ID Report 13](#)

**Topics**

**Personal Information**

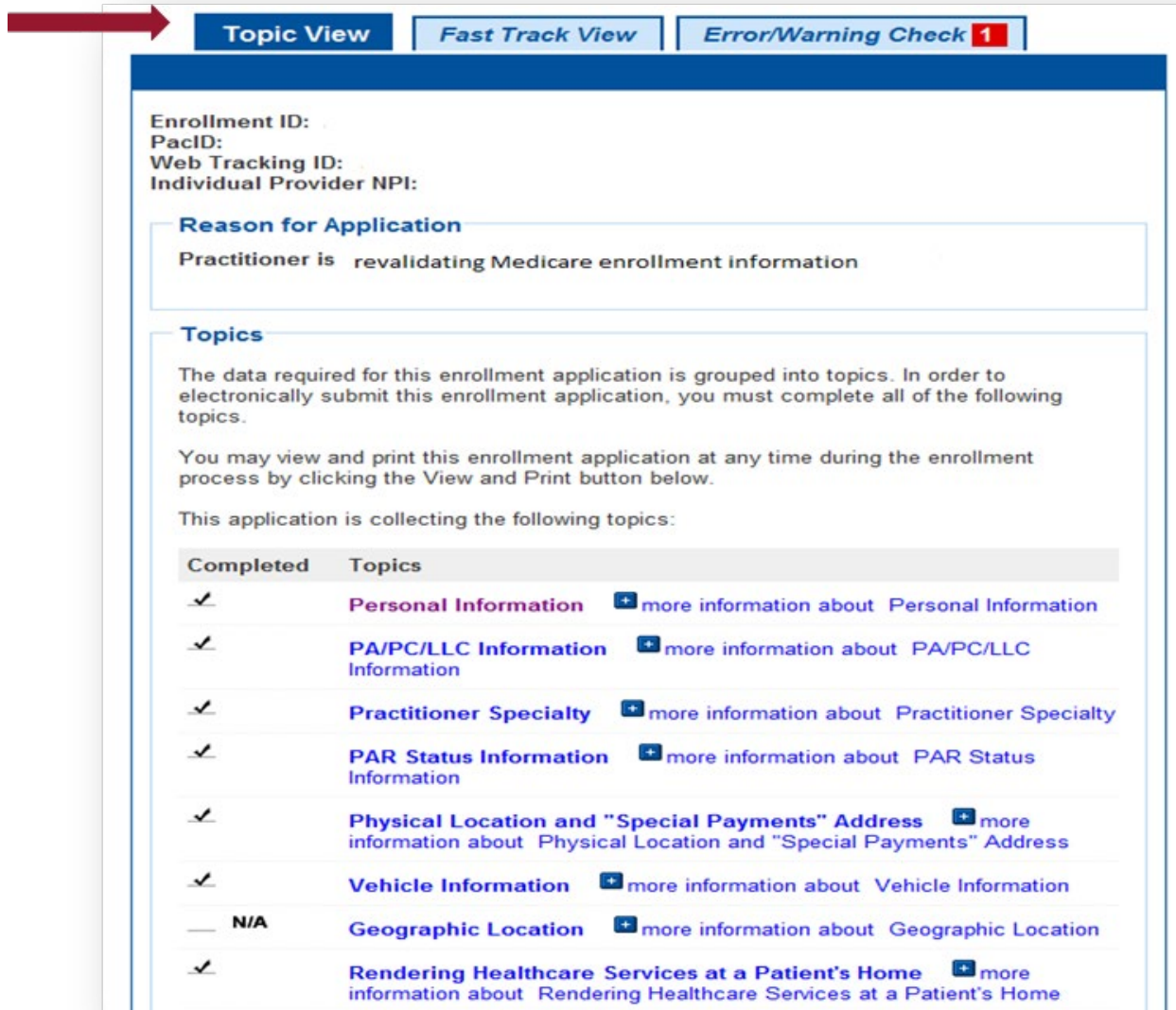
**MD**  
Date of Birth: XXXX  
Social Security Number: XXX-XX-XXXX  
Gender: Female  
IRS Proprietary/Non-Profit Status: Proprietary  
Accepting New Patients: Yes  
Country of Birth: United States  
State/Territory of Birth: PENNSYLVANIA  
Medical School or other Professional School: PENNSYLVANIA STATE UNIVERSITY COLLEGE OF MEDICINE  
Year of Graduation: 1990  
[GO TO TOPIC 13](#)

Click the "Go To Topic" button to access the topic





# Topic View



The screenshot shows a web interface with three tabs: "Topic View" (selected), "Fast Track View", and "Error/Warning Check 1". A red arrow points to the "Topic View" tab. Below the tabs, there are fields for "Enrollment ID:", "PaclD:", "Web Tracking ID:", and "Individual Provider NPI:". A section titled "Reason for Application" contains the text "Practitioner is revalidating Medicare enrollment information". Below this is a section titled "Topics" with explanatory text and a list of topics. The topics are listed in a table with columns "Completed" and "Topics".

Completed	Topics
✓	<b>Personal Information</b> <a href="#">+ more information about Personal Information</a>
✓	<b>PA/PC/LLC Information</b> <a href="#">+ more information about PA/PC/LLC Information</a>
✓	<b>Practitioner Specialty</b> <a href="#">+ more information about Practitioner Specialty</a>
✓	<b>PAR Status Information</b> <a href="#">+ more information about PAR Status Information</a>
✓	<b>Physical Location and "Special Payments" Address</b> <a href="#">+ more information about Physical Location and "Special Payments" Address</a>
✓	<b>Vehicle Information</b> <a href="#">+ more information about Vehicle Information</a>
N/A	<b>Geographic Location</b> <a href="#">+ more information about Geographic Location</a>
✓	<b>Rendering Healthcare Services at a Patient's Home</b> <a href="#">+ more information about Rendering Healthcare Services at a Patient's Home</a>

# Topic View

✓	<b>License and Certification Information</b> <a href="#">+ more information about License and Certification Information</a>
✓	<b>Final Adverse Actions</b> <a href="#">+ more information about Final Adverse Actions</a>
✓	<b>Individual Control</b> <a href="#">+ more information about Individual Control</a>
✓	<b>Patient Records Storage Location</b> <a href="#">+ more information about Patient Records Storage Location</a>
✓	<b>Billing Agency</b> <a href="#">+ more information about Billing Agency</a>
✓	<b>Contact Person</b> <a href="#">+ more information about Contact Person</a>
✓	<b>Electronic Funds Transfer</b> <a href="#">+ more information about Electronic Funds Transfer</a>
✓	<b>Required and/or Supporting Documentation</b> <a href="#">+ more information about Required and/or Supporting Documentation</a>

**Note:**

- Once you have completed all the topics and no errors are present, the 'Begin Submission' button will be enabled. You may review errors at any time by clicking the 'Error Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.

**BEGIN SUBMISSION** >>

**NEXT PAGE** >>



# Individual Control

Individuals with Ownership Interest and/or Managing Control

Topic Summary

This topic requests information about individuals with ownership interest in and/or managing control of the applicant.  
All managing employees for the practice locations listed on this enrollment must be reported. [\(more information about Individuals with Managing Control\)](#)

ADD INFORMATION

Individuals with Ownership Interest and/or Managing Control Information

Records 1 - 2 of 2

Sample, Joe

Tax Identification Number (SSN): XXX-XX-XXXX

Final Adverse Legal Action

ADD

Date of Birth: 05/09/XXXX

Individual's Relationship to the Applicant:

5% OR GREATER DIRECT OWNERSHIP INTEREST

Effective Date: 01/01/2022

OFFICER

Effective Date: 01/01/2022

W-2 MANAGING EMPLOYEE

Effective Date: 01/01/2022

AUTHORIZED OFFICIAL

Effective Date: 01/01/2022

EDIT

DELETE

Doe, Mary

Tax Identification Number (SSN): XXX-XX-XXXX

Final Adverse Legal Action

ADD

Date of Birth: 10/11/XXXX

Individual's Relationship to the Applicant:

W-2 MANAGING EMPLOYEE

Effective Date: 01/01/2021

DELEGATED OFFICIAL

Effective Date: 01/01/2021

EDIT

DELETE

Records 1 - 2 of 2

PREVIOUS TOPIC

GO TO ERROR CHECK

NEXT TOPIC

# Individuals With Managing Control

**Individuals with Ownership Interest and/or Managing Control**  
(\*) Red asterisk indicates a required field.

**Personal Information for Individual with Ownership Interest and/or Managing Control**  
**Note:** Please enter the individual name associated with the SSN and Date of Birth. Any Authorized or Delegated Official with an ITIN will not be able to submit electronic signatures. Please mail a paper signature if an Authorized or Delegated Official with an ITIN is entered on this application.

**\* First Name**

**Middle Name**

**\* Last Name**

**Suffix**

**\* TIN Type**

**\* Tax Identification Number (TIN)**  
  
XXX-XX-XXXX

**\* Date of Birth**  
  
MM/DD/YYYY

**Title**

**National Provider Identifier (NPI) (of individual with ownership interest/managing control)**  
  
10 Digits

# Individuals With Managing Control

[Home](#) > [My Associates](#) > [My Enrollments](#) > [Initial Enrollment](#) > [Individual Control](#) > ADD

**Individuals with Ownership Interest and/or Managing Control**

(\*) Red asterisk indicates a required field.

**Place of Birth Information**

**Country of Birth**  
Select Country ▼

SELECT

**\* State/Territory of Birth**  
Select State/Territory of Birth ▼

PREVIOUS PAGE

NEXT PAGE

CANCEL

# Individuals With Managing Control

Individuals with Ownership Interest and/or Managing Control

(\*) Red asterisk indicates a required field.

Individual's Relationship to the Applicant

\* Check all roles that are applicable to this individual's relationship:

☐ 5% or Greater Direct/Indirect Owner

\* Effective Date of 5% or Greater Direct/Indirect Owner

MM/DD/YYYY

☐ Partner (regardless of percentage of ownership)

\* Effective Date of Partner

MM/DD/YYYY

☐ Managing Employee (W-2)

\* Effective Date of Managing Employee (W-2)

MM/DD/YYYY

☐ Director/Officer (if and only if the applicant is a corporation, whether for profit or non-profit)

\* Effective Date of Director/Officer

MM/DD/YYYY

☐ Contracted Managing Employee

\* Effective Date of Contracted Managing Employee

MM/DD/YYYY

PREVIOUS PAGE

NEXT PAGE

CANCEL

# Individuals With Managing Control

**Individuals with Ownership Interest and/or Managing Control**  
(\*) Red asterisk indicates a required field.

**Authorized/Delegated Official**  

\* Please indicate below if the individual is an Authorized or Delegated official. Authorized Officials are granted legal authority by the organization to enroll it in the Medicare program and make changes and updates. Delegated Officials are appointed by an Authorized Official to make changes and updates to the organization's enrollment. The delegated official must have ownership, controlling interest or be a W-2 managing employee of the organization.

☐ Neither an Authorized nor a Delegated Official

☐ Authorized Official

☒ Delegated Official

\* Telephone   
No Format Required

\* Is the Delegated Official a W-2 employee?

☒ Yes

☐ No

\* Effective Date <sup>①</sup>   
MM/DD/YYYY

# Physical Location and "Special Payment"

**Physical Location and "Special Payments Address" Information**

**Location Type:** Practice Location

**Practice Location Type:** Private Practice Office Setting [EDIT](#)

**Physical Location Address**  
**Physical Address:**  
300 GEORGE ST  
FL  
NEW HAVEN, CT 06511 -8624

**Special Payment Address**  
**Payment Address:**  
300 GEORGE ST  
FL  
NEW HAVEN, CT 06511 -8624

**Effective Date of Information:**  
01/01/2018  
[EDIT](#) [DELETE](#)

**Effective Date of Information:**  
01/01/2018  
[EDIT](#) [DELETE](#)

**Physical Location Contact Information:**  
  
**Telephone Number:**  
  
**Fax Number:**  
  
**E-mail address:**  
@ANTHEM.COM  
[EDIT](#)

**Claims Information:**  
[ADD](#)  
  
**Medicare Identification Number:**  
  
**Effective Date of this Practice Location:** 01/01/2018  
[EDIT](#) [DELETE](#)

**CLIA and FDA Certification Number(s):**  
[ADD](#)

Records 1 - 1 of 1

[PREVIOUS TOPIC](#) [GO TO ERROR CHECK](#) [NEXT TOPIC](#)

# Contact Person Information

**Contact Person**

**Topic Summary**

The topic requests information about the person or persons that the Medicare contractor should contact if any questions exist about the application. [+ \(more information about Contact Person\)](#)

ADD INFORMATION >>

**Contact Person Information**

XXXXXX XXXXXX

Relationship/Affiliation to Provider/Supplier: Employee  
Address: Harrisburg, PA 17110 -9436  
Telephone: (555) 555-5554

EDIT > DELETE >

REVIEW COMPLETE >

<< PREVIOUS TOPIC

GO TO ERROR CHECK >>

NEXT TOPIC >>

# Edit and Save

**Contact Person** (\*) Red asterisk indicates a required field.

Contact Name

Relationship/Affiliation to Provider/Supplier:

Authorized Official

Other(Specify)

\* First Name

Middle Name

\* Last Name

NEXT PAGE

CANCEL

**Contact Person** (\*) Red asterisk indicates a required field.

Contact Information

Previously Entered Address Information

Select an address or enter a new address in the fields below:

Select address

APPLY

\* Address Line 1

Drive

Address Line 2

\* City

Harrisburg

\* State/Territory:

PENNSYLVANIA

\* Zip Code +4

17110 9436

\* Telephone

(555) 555-5555 x Extension

(555) 555-5556 x

Fax

(555) 555-5555

E-mail Address

PREVIOUS PAGE

SAVE



# Topic View

Home > My Associates > My Enrollments > Revalidation

**Topic View** Fast Track View Error/Warning Check 3

Enrollment ID:  
PaolID:  
Web Tracking ID:  
Individual Provider NPI:

- ✓ License and Certification Information [more information about License and Certification Information](#)
- ✓ Final Adverse Actions [more information about Final Adverse Actions](#)
- ✓ Individual Control [more information about Individual Control](#)
- ✓ Patient Records Storage Location [more information about Patient Records Storage Location](#)
- ✓ Billing Agency [more information about Billing Agency](#)
- ✓ Contact Person [more information about Contact Person](#)
- ✓ Electronic Funds Transfer [more information about Electronic Funds Transfer](#)
- ✓ Required and/or Supporting Documentation [more information about Required and/or Supporting Documentation](#)

Note:

- Once you have completed all the topics and no errors are present, the 'Begin Submission' button will be enabled. You may review errors at any time by clicking the 'Error Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.

**BEGIN SUBMISSION** 00

**NEXT PAGE** 01

# Electronic Funds Transfer

**Electronic Funds Transfer**

(\*) Red asterisk indicates a required field.

**Topic Summary**

This topic requests information about the Electronic Funds Transfer (EFT) authorization agreement. This topic is the electronic CMS-588 Form. Data collected in this topic includes financial institution and account information, and information for the contact person for the electronic funds transfer. [\(more information about Electronic Funds Transfer\)](#)

\* Does the applicant have any EFT information to report?

☐ Yes

☐ No

**ADD INFORMATION** >>

**Electronic Funds Transfer Information**

No EFT authorization information has been entered. Please answer the question above.

**PREVIOUS TOPIC**

**GO TO ERROR CHECK** >>

**NEXT TOPIC** >>

# Electronic Funds Transfer

**Electronic Funds Transfer**  
(\*) Red asterisk indicates a required field.

**Financial Institution Information**  
Please enter the information for the financial institution where the account was opened.

**\*Name**

**\*Street Address Line 1:**

**Street Address Line 2:**

**\*City**

**\*State/Territory**

**\*Zip Code +4**

**Contact Person First Name**

**Contact Person Last Name**

**\*Telephone Number** x **Extension**  
 x   
No Format Required

**\*Routing Transit Number**  
  
9 Digits

**\*Depositor Account Number**  
  
Maximum of 17 Digits

**\*Type of Account**

**Account Holder Information**  
Please enter the information for the account holder.

**Legal Business Name:** LLC  
**TIN:**

**\* National Provider Identifier (NPI)**  
  
10 Digits

**Medicare Identification Number (if issued)**

Either select an address from the "Select address" dropdown field and click the Apply button or enter a new address in the fields below.

**Select a previously entered address:**

**\*Street Address Line 1**

**Street Address Line 2**

**\*City**

**\*State/Territory**

**\*Zip Code +4**

# Electronic Funds Transfer

[Home](#) > [My Associates](#) > [My Enrollments](#) > [Initial Enrollment](#) > [Electronic Funds Transfer](#) > ADD

**Electronic Funds Transfer**

(\*) Red asterisk indicates a required field.

**Contact Person**

Please enter the contact person who should be contacted for any questions regarding this EFT Authorization Agreement submission.

\* First Name

\* Last Name

\* Title

\* Telephone

Extension

X

No Format Required

\* E-mail Address

< PREVIOUS PAGE

SAVE >

<< CANCEL

# Electronic Funds Transfer

**Electronic Funds Transfer**

**Topic Summary**

This topic requests information about the Electronic Funds Transfer (EFT) authorization agreement. This topic is the electronic CMS-598 Form. Data collected in this topic includes financial institution and account information, and information for the contact person for the electronic funds transfer. [\(more information about Electronic Funds Transfer\)](#)

**Electronic Funds Transfer Information**

**Electronic Funds Transfer**

**Financial Institution Information**

Financial Institution Name: Wells Fargo  
Financial Institution Contact Person:  
Financial Institution Telephone Number: |  
  
Financial Institution Routing Transit Number: XXXXX6789  
Depositor Account Number: XXXXXXXXXXXXXXX4321  
Type of Account: Checking  
  
Financial Institution Address:  
  
HARRISBURG, PA 17101 -1703

Note: To update the Routing Transit Number or Depositor Account Number you must delete this EFT Agreement and enter a new one.

**Account Holder Information**

Legal Business Name: LLC  
TIN: |  
NPI:  
  
Account Holder Address:  
  
HARRISBURG, PA 17110 -0436

**Contact Person Information:**

Title: CEO  
First Name:  
Last Name:  
Telephone Number: |  
E-mail Address: |@anthem.com

# Required and/or Supporting Documentation

## Required and/or Supporting Documentation

(\*) Red asterisk indicates a required field.

### Topic Summary

This topic covers information pertaining to required and/or supporting documentation you will need to furnish to your Medicare Administrative Contractor (MAC) to process your Medicare enrollment application. Based on information you provide in your enrollment application, PECOS displays a checklist of the types of required and/or supporting documentation you need to provide to your MAC.

For each document, you have the option of selecting which delivery method to use - upload a digital copy or send a hard copy via U.S. Mail. PECOS provides a feature to upload digital copies of documents from your computer that you want to deliver to your MAC with the Internet-based PECOS enrollment application.

### Medicare Administrative Contractor Information:

N/A

Please remember that your application could be delayed or not processed if any required and/or supporting documentation is missing from your Medicare enrollment application. If you have questions about required and/or supporting documentation, please contact your MAC.

### Instructions for Completing This Topic

There are three steps to complete for this topic. Step 1 and Step 2 are required; Step 3 is required only if you are uploading digital copies of documents identified in Step 1 now.

Step 1. Review the required and/or supporting documentation, optionally, identify the delivery method for each document; optionally, print the other required documentation; and save the checklist.

Step 2. Confirm that you want to upload digital copies of the required or supporting documents.

Step 3. Upload digital copies of the documents. (Step 3 might not appear depending on your response in Step 2)

**Step 1: Review the required and/or supporting documentation; optionally identify the delivery method for each document; and save the checklist.**

Whether or not you identify the delivery method(s) in Step 1, please complete Step 2, which is required. In addition, if you select the Upload delivery method and you want to upload documents now, please complete Steps 2 and 3 to upload the documents from your computer and attach them to your Medicare enrollment application. If you select the Mail delivery method, please mail the documents to your MAC via U.S. Mail.

### Required and/or Supporting Documentation Information

► Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrollment application submission.

### Step 2: Confirm that you want to upload digital copies of the documents now

**Instructions for this step:** If you selected the Upload delivery method for any documentation selected in Step 1, and you want to upload them now, please select "Yes". If you did not select the Upload delivery method for any documentation Step 1, you did not complete Step 1, or you do not want to upload the documents now, please select "No".

You may return to this topic at a later time - but before application submission - to upload documents.

\* Do you want to upload one or more documents with your Medicare enrollment application now?

☐ Yes, I would like to upload one or more documents now.

☐ No, I do not want to upload any documents now. (You may upload documents at a later time.)

### Document Information

No documents have been listed. Please answer the question above.

◀ PREVIOUS TOPIC

GO TO ERROR CHECK ▶

RETURN TO TOPICS ▶



# Required and/or Supporting Documentation

### Required and/or Supporting Documentation Information

Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrollment application submission.

Note: Expand for document details.

Required Documentation	Delivery Method	Comments
<div> <div> Form CMS-480, Medicare Participating Physician or Supplier Agreement </div> <div> <a href="#">View and Print</a> </div> </div> <div> <input type="checkbox"/> Mail <input type="checkbox"/> Upload </div>		<div></div> <p>Maximum of 500 characters. You have 500 characters remaining.</p>

Supporting Documentation	Delivery Method	Comments
<div> <div> Other Documentation requested by your Medicare Contractor(s) </div> <div> <input type="checkbox"/> Mail <input type="checkbox"/> Upload </div> </div>		<div></div> <p>Maximum of 500 characters. You have 500 characters remaining.</p>

Documentation Requiring Signatures: MUST E-SIGN or UPLOAD	View and Print Documentation	Comments
<div> <div> Authorized Official Certification Statement for Clinics and Group Practices [PDF] </div> <div> <a href="#">View and Print [PDF]</a> </div> </div> <p><b>Note:</b> Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.</p>		<div></div> <p>Maximum of 500 characters. You have 500 characters remaining.</p>
<div> <div> Certification Statement for Individual Practitioners [PDF] </div> <div> <a href="#">View and Print [PDF]</a> </div> </div> <p><b>Note:</b> Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.</p>		<div></div> <p>Maximum of 500 characters. You have 500 characters remaining.</p>
<div> <div> Form CMS-855R, Authorization Statement for Reassignment of Medicare Benefits </div> <div> <a href="#">View and Print [PDF]</a> </div> </div> <p><b>Note:</b> Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.</p>		<div></div> <p>Maximum of 500 characters. You have 500 characters remaining.</p>

**Note:** Documents in PDF format require the [Adobe Acrobat Reader](#). If you experience problems with PDF documents, please [download the latest version of the Reader](#).

[SAVE CHECKLIST](#)

# Uploaded Documents

## Step 3: Upload digital copies of the documents.

**Instructions for this step:** This step is required only if you selected the Upload delivery method for any documents you identified in Step 1. Complete Step 2 before Step 3.

Please select any required or supporting documents you identified in Step 1 with the Upload delivery method and upload them below as attachments to your Medicare enrollment application. Please select the document type, the document name, and click the UPLOAD button to attach each file to your Medicare enrollment application.

Documents you upload appear in the Current Uploaded Documents table.

Send hard copies of the documents you identified with the Mail delivery method in Step 1 to your MAC via U.S. Mail.

**Note:** Please do not upload your signed documents in this section. You will be able to upload them on the Manage Signatures page of the submission process.

Please do not upload the following documentation. Doing so might delay processing your application and could require further action:

- Form CMS-855A, Form CMS-855B, Form CMS-855I, Form CMS-855R, Form CMS-855S, or Form CMS-855O.

### File Upload Constraints:

- You may upload only PDF or TIFF formatted document files that are 10MB or less.
- You may upload only 100 or fewer documents per application submission.
- Each uploaded file may only contain one document. Files with multiple documents are not valid.

\* Document Type

Select Document Type

\* Document Name

Browse...

UPLOAD

## Current Uploaded Documents

Document Type	File Name	Document ID	Date Uploaded	Actions
Voided Check/Account Verification	2018_Test Document - Void Check.pdf	VPECOS000CA1802131513220660E120H227152T1011	02/13/2018	<div><div>VIEW</div><div>REMOVE</div></div>

[PREVIOUS TOPIC](#)[GO TO ERROR CHECK](#)[RETURN TO TOPICS](#)



# Error/Warning Check

Topic View Fast Track View **Error/Warning Check 4**

Enrollment ID:  
PaclD:  
Web Tracking ID:  
Individual Provider NPI:

**Errors for this Enrollment**

Errors were found for this enrollment application or the enrollment on file with Medicare. Please review the errors listed below and verify that the information entered is correct.

Verification of this information is required; the submission process will not continue without verification of this information.

Topic	Error
Personal Information	Personal Information is required.
Individual Control	Individual Control is required.
Billing Agency	Billing Agency is required.
Contact Person	At least one contact person listed should have an e-mail address.

**Warnings for this Enrollment**



No Warnings were found for this enrollment application.

# Unfinished Application

- My Associates > “View Enrollment”




**Existing Enrollments**


**Contractor:** NATIONAL GOVERNMENT SERVICES, INC  
**State:** MAINE  
**Type/Specialty:** HEMATOLOGY

**Enrollment Type:** 855I  
**Medicare ID:** [View Medicare ID Report](#)   
**Status:** APPROVED [View Approved Enrollment Record](#) 

**Current ADI Accreditation?:** No

**Active Reassignments:** 1  
**Pending Reassignments Applications:** 0  
[View/Manage Reassignments](#)

Type of Update	Status	Tracking ID	Action
Revalidation	<a href="#">EDIT</a> <a href="#">View Edit Application</a> 	TXXXXXXXXXX	<a href="#">VIEW</a>  <a href="#">MORE OPTIONS</a> 



# Unfinished Application

[Home](#) > [My Associates](#) > [My Enrollments](#) > Application Questionnaire

## Application Questionnaire

(\*) Red asterisk indicates a required field.

### Approved Existing Provider Enrollment

\* What type of action is the applicant trying to perform?

- ☐ Continue Working on Application
- ☐ Delete Application

NEXT PAGE >

<< RETURN TO MY ENROLLMENTS

# Topic View

Home > My Associates > My Enrollments > Revalidation

**Topic View** Fast Track View Error/Warning Check 3

Enrollment ID:  
PacID:  
Web Tracking ID:  
Individual Provider NPI:

- ✓ **License and Certification Information** more information about License and Certification Information
- ✓ **Final Adverse Actions** more information about Final Adverse Actions
- ✓ **Individual Control** more information about Individual Control
- ✓ **Patient Records Storage Location** more information about Patient Records Storage Location
- ✓ **Billing Agency** more information about Billing Agency
- ✓ **Contact Person** more information about Contact Person
- ✓ **Electronic Funds Transfer** more information about Electronic Funds Transfer
- ✓ **Required and/or Supporting Documentation** more information about Required and/or Supporting Documentation

Note:

- Once you have completed all the topics and no errors are present, the 'Begin Submission' button will be enabled. You may review errors at any time by clicking the 'Error Check' tab. Clicking 'Begin Submission' will initiate the Submission Process.

**BEGIN SUBMISSION** 10

**NEXT PAGE** 11

# Error/Warning Check

Topic View

Fast Track View

Error/Warning Check **2**

Enrollment Submission

Note: Your application is ready for submission with warning messages. Please review the warning messages and select the Begin Submission button.

BEGIN SUBMISSION

Enrollment ID:

PaclID:

Web Tracking ID:

Individual Provider NPI:

Errors for this Enrollment

No Errors were found for this enrollment application.

Warnings for this Enrollment

Warnings were found for this enrollment application. Please review the warnings listed below and verify that the information entered is correct.

Verification of this information is optional; the submission process may continue without verification of this information.

Topic	Warning
Individual Control	Each enrollment is recommended to have at least one individual designated as the managing employee.
Reassignment	Reassignment of Benefits exist that are missing a primary and/or secondary practice location. It is recommended that a primary and secondary practice location be specified, but are not required.

# Signature Method

- Authorized/Delegated Official Selection

**Select Signatories**

(\*) Red asterisk indicates a required field.

**Signatory for Organization Enrollment**

The selected Signer will be responsible the Electronic Funds Transfer Agreement and Certification Statement for the Organization Enrollment.

**\* Authorized Signer**

Please select authorized signer ▼

NEXT PAGE >

<< RETURN TO MY ENROLLMENTS

# Manage Signatures

[Home](#) > [My Associates](#) > [My Enrollments](#) > [Reassignment](#) > Submission Process

## Manage Signatures

(\*) Red asterisk indicates a required field.

Name:  
Web Tracking ID: TIN: XX-XXXXXXX

**NEW!** PECOS now allows users to upload signed documents. Please upload your certification statement(s), authorization statement(s), and CMS-588 forms on this page, or after submission, by navigating to the My Enrollments page and selecting the Manage Signatures option.

**Note:** Users will no longer be able to mail in signature documents. Please select either Electronic or Upload.

**NEW!** - Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application **must now upload their signature documents**.

Please select a signature method for each signer:

Name: Donald Duck  
SSN: XXX-XX-XXXX  
\* Signature Method for Donald Duck:  
☐ Electronic  
☐ Upload

Role: AUTHORIZED OFFICIAL  
Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)

Name: [You]  
SSN: XXX-XX-XXXX  
\* Signature Method for  
☐ E-Sign (Sign Now)  
☐ Upload

Role: PRACTITIONER  
Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS

Role: PRACTITIONER  
Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

[PREVIOUS PAGE](#)

[NEXT PAGE](#)

[RETURN TO MY ENROLLMENTS](#)

# Manage Signatures

Name: [You]  
SSN: XXX-XX-XXXX  
• Signature Method for  
☒ E-Sign (Sign Now)  
☐ Upload

Role: PRACTITIONER  
Document: CERTIFICATION STATEMENT  
FOR INDIVIDUAL PRACTITIONERS

Role: PRACTITIONER  
Document: AUTHORIZATION STATEMENT  
FOR INDIVIDUAL PRACTITIONERS (855R)

☐ Sign Now

[PREVIOUS PAGE](#) [NEXT PAGE](#)

[RETURN TO MY ENROLLMENTS](#)

**E-Signature Submission** (\*) Red asterisk indicates a required field.

**E-Signature Instructions**  
Review all application documentation prior to e-signing. Acceptance of all applicable Terms and Conditions is a requirement to e-sign. To e-sign the enrollment application, follow the steps below:

1. Review all applicable Terms and Conditions.
2. Read and scroll to the end of each document window to enable the acceptance checkbox.
3. Select each checkbox to accept all applicable Terms and Conditions.

**Certification Statement Terms and Conditions**

**PENALTIES FOR FALSIFYING INFORMATION**

This section explains the penalties for deliberately furnishing false information in this application to gain or maintain enrollment in the Medicare program.

1. 18 U.S.C. § 1001 authorizes criminal penalties against an individual who, in any matter within the jurisdiction of any department or agency of the United States, knowingly and willfully falsifies, conceals or covers up by any trick, scheme or device a material fact, or makes any false, fictitious, or fraudulent statements or representations, or makes any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry. Individual offenders are subject to fines of up to \$250,000 and imprisonment for up to five years. Offenders that are organizations are subject to fines of up to \$500,000 (18U.S.C. § 3571). Section 3571(d) also authorizes fines of up to twice the gross gain derived by the offender if it is greater than the amount specifically authorized by the sentencing statute.

**Certification Statement Terms and Conditions**

**CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS**

As an individual practitioner, you are the only one who may sign this application. The authority to sign the application on your behalf may not be delegated to any other person.

The Certification Statement contains certain standards that must be met for initial and continuous enrollment in the Medicare program. Review these requirements carefully.

By signing the Certification Statement, you agree to adhere to the following requirements listed therein and acknowledge that you may be denied entry to or revoked from the Medicare program if any requirements are not met. You must sign the Certification Statement below in order to be enrolled in the Medicare program. In doing so, you are attesting to meeting and maintaining the Medicare requirements stated below.

1. I have read the contents of this application, and the information contained

\* Do you accept the Terms and Conditions?

☐ Yes, I have read and agree to the certification statement terms and conditions. I certify that I intend my electronic signature on this certification statement to be the legally binding equivalent of my traditional handwritten signature.

[PREVIOUS PAGE](#) [NEXT PAGE](#)



# Manage Signatures

Name: XXX-XX-XXXX  
SSN: XXX-XX-XXXX  
\* Signature Method for :  
☒ Electronic  
☐ Upload  
Role: PRACTITIONER  
Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS

\* Email Address  
\* Confirm Email Address  
Role: PRACTITIONER  
Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

PREVIOUS PAGE NEXT PAGE

RETURN TO MY ENROLLMENTS

Name: DONALD DUCK  
SSN: XXX-XX-XXXX  
\* Signature Method for DONALD DUCK:  
☐ Electronic  
☒ Upload  
Role: PRACTITIONER  
Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)

Role: PRACTITIONER  
Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS

Note: You may upload a signature document now, prior to application submission, or after the submission of this application. To upload a signature document after submission, or to change the signature method, navigate to the My Enrollments page, find this application, and select the Manage Signatures option.

The following documents can be used to upload a signature:

- Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website.
- Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification

To upload a signature document now, browse for the file then select the Upload button.

Document: AUTHORIZATION STATEMENT FOR INDIVIDUAL PRACTITIONERS (855R)  
Choose File No file chosen UPLOAD

Document: CERTIFICATION STATEMENT FOR INDIVIDUAL PRACTITIONERS  
Choose File No file chosen UPLOAD

PREVIOUS PAGE NEXT PAGE

RETURN TO MY ENROLLMENTS

# Complete Submission

Submission Page

(\*) Red asterisk indicates a required field.

Medicare Contractor

The Medicare Contractor(s) listed here would be responsible for processing your electronic and printed application materials. If more than one contractor is listed, you must mail copies of print documents to each contractor listed. **You must mail all required print documents within 15 days of submitting the electronic part of your application.**

**Medicare Contractor:** NATIONAL GOVERNMENT SERVICES, INC.

NATIONAL GOVERNMENT SERVICES, INC.  
PO BOX  
INDIANAPOLIS, IN

Reason(s) for submission:

- A Medicare Part B practitioner is revalidating Medicare enrollment information

Required and/or Supporting Documentation Information

Expand to display the Required and/or Supporting Documentation. Checklist for this Medicare enrollment application submission.

Documentation Requiring Signatures: MUST E-SIGN or UPLOAD	View and Print Documentation	Comments
Authorized Official Certification Statement for Clinics and Group Practices [PDF]	View and Print [PDF]	
Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.		
Certification Statement for Individual Practitioners [PDF]	View and Print [PDF]	
Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.		
Form CMS-855R, Authorization Statement for Reassignment of Medicare Benefits	View and Print [PDF]	
Note: Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.		
Note: Documents in PDF format require the Adobe Acrobat Reader®. If you experience problems with PDF documents, please download the latest version of the Reader®.		
PREVIOUS PAGE		COMPLETE SUBMISSION
CANCEL		

# Submission Confirmation



## IMPORTANT!

Your enrollment application with any uploaded documentation has been submitted to your fee-for-service contractor.

Required and/or supporting documentation not e-signed or uploaded must be mailed in to the fee-for-service contractor.

You indicated the following documentation will be provided by mail/paper:

- Form CMS-460, Medicare Participating Physician or Supplier Agreement
- Copy of IRS Form CP 575 or other official IRS communication confirming Tax Identification Number and Legal Business Name

Your application may be delayed or not processed if any required/supporting documentation is missing.

OK

My Application Progress



100%

## Submission Confirmation - Print Your Receipt

### Submission Complete

You have successfully submitted your application!



#### Remember to:

- Make sure all required and supporting documents that require a signature are signed.
- Mail all required and supporting documents that has not been uploaded to your Medicare Contractor within 15 days of submitting the electronic part of your application. Your application is not complete until the Medicare Contractor(s) receives the signed required documentation of your application in the mail.
- Any required and/or supporting documentation not uploaded must be mailed in to the fee-for-service contractor.
- Your application may be delayed or not processed if any required/supporting documentation is missing.
- If you are submitting an application with Electronic Funds Transfer (EFT) information, please include confirmation of account information on bank letterhead or a voided check.
- Print this page for your records. **Note:** You can print and/or save copies of the application and required documents for your records by visiting the "My Enrollments" page.
- You will receive e-mails about your application status. Make sure to add "customerservice-donotreply@cms.hhs.gov" to your safe sender list.

You have successfully submitted your application!

# E-Signature Email

Subject: PECOS E-Signature Request  
Sent: 02/21/2018 13:11 PM

A Medicare application for \_\_\_\_\_ for Reassignment has been submitted by: \_\_\_\_\_ [lanthem.com](#). You have been identified as an authorized signer for this application for which CMS allows you to provide an electronic signature using the instructions below. Please disregard this email if you have already submitted a signature.

## Enrollment Application Information:

Provider/Supplier Name: \_\_\_\_\_ / LLC  
Provider/Supplier Specialty Type: CLINIC/GROUP PRACTICE  
State: CT  
Form Type: 855R  
Practice Location: \_\_\_\_\_, NEW HAVEN, CT 065113010  
NPI: \_\_\_\_\_  
Web Tracking ID: T

## Instructions:

You may provide an electronic signature using your PECOS user ID at ([https://urldefense.proofpoint.com/v2/url?u=http-3A\\_\\_pecos.cms.hhs.gov&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=bWVRtfkSifjIL0143w5FEJOWplOehBpZ6Lvn\\_vqWA6Q&e=](https://urldefense.proofpoint.com/v2/url?u=http-3A__pecos.cms.hhs.gov&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=bWVRtfkSifjIL0143w5FEJOWplOehBpZ6Lvn_vqWA6Q&e=)) OR through the PECOS E-Signature website [https://urldefense.proofpoint.com/v2/url?u=https-3A\\_\\_pecos.cms.cmsval\\_pecos\\_eSignLogin.do&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=NgRmveqNrc\\_1JHmOtyZM5aUXsunkwY2IBGPM7oU4-I&e=](https://urldefense.proofpoint.com/v2/url?u=https-3A__pecos.cms.cmsval_pecos_eSignLogin.do&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=NgRmveqNrc_1JHmOtyZM5aUXsunkwY2IBGPM7oU4-I&e=), using your identifying information, e-mail address, and unique PIN **XXXXXXX**. Continue to the 'Pending Signatures' section and locate the respective enrollment application to review and apply your E-Signature.

Please note the PIN is valid for 14 days from the time the submitter completed the application. If 14 days or more have elapsed, you can access the PECOS E-Signature website to request a new PIN or contact the submitter identified above.

This email message is an automated notification. Do not reply to this message as it is sent from an unmonitored account. If you require assistance at any point in the process, please refer to [https://urldefense.proofpoint.com/v2/url?u=https-3A\\_\\_eus.custhelp.com&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=shU50VcjdjtZB57BMnVnVnXvU6SjuNsSWWdNwMWM&e=](https://urldefense.proofpoint.com/v2/url?u=https-3A__eus.custhelp.com&d=DwlCag&c=A-GX6P9ovB1qTBp7iQve2Q&r=o0BQ2penuwNIWd5iq9oIqsac-PuUkF1B@QCH1UPUIM&m=2BK5B0nt8oMkTihMCXcj5bLRC-SBDeblurKCr2vkjI8&s=shU50VcjdjtZB57BMnVnVnXvU6SjuNsSWWdNwMWM&e=) or dial 1-866-484-8049/TTY: 1-866-523-4759

Unauthorized interception of this communication could be a violation of Federal and State Law. This communication and any files transmitted with it are confidential and may contain protected health information. This communication is solely for the use of the person or entity to which it was addressed. If you are not the intended recipient, any use, distribution, printing or acting in reliance on the contents for this message is strictly prohibited. If you have received this message in error, please notify the sender and destroy all copies of the message.

**The email will provide 2 options for e-signing the application:**

1. Log into Internet-based PECOS using your existing PECOS ID and password
2. E-sign via the PECOS e-signature website if you don't have an existing PECOS ID and password



# PECOS Welcome Page to E-sign

**Welcome**

**Release Notes**

Want to learn what's new in the latest PECOS release? Please review the [Release Notes\[PDF\]](#).

**System Notifications**

**Note:** JavaScript must be enabled in your internet browser for PECOS to work properly. If JavaScript is currently disabled in your browser, refer to the Accessibility section in PECOS Help for instructions on enabling JavaScript.

**Details**

- There are no notifications at this time.

**Manage Medicare and Account Information**

**MY ASSOCIATES**

- Enroll in Medicare for the first time
- View and update existing Medicare information
- Continue working on saved applications

**ACCOUNT MANAGEMENT**

- Update your user account information, request or remove access to organizations
- Manage access to Medicare enrollments

**REVALIDATION NOTIFICATION CENTER**

- View All Applications requiring revalidation
- Start or continue revalidation application

**Manage Signatures**

**Applications Requiring Signatures**

Applicant Name: \_\_\_\_\_

TIN (EIN): \_\_\_\_\_

Web Tracking ID: \_\_\_\_\_

Form Type: 855R

Application Submitted: 02/21/2018

Organization: \_\_\_\_\_

Role: AUTHORIZED OFFICIAL

Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)

**VIEW AND SIGN**

**VIEW ALL SIGNATURES**

# E-Signature

**Welcome to PECOS E-Signature Application**

(\*) Red asterisk indicates a required field.

**Remote Authentication Page**

You have been directed to this site in order to electronically sign certain required documents related to Medicare enrollment application recently submitted on your behalf.

**WARNING:** If you believe you have been directed to this site by mistake, please close this page immediately. Only authorized users have the right to access this site. By accessing and using this system you expressly consent to system monitoring. Any misuse will be documented as evidence of possible criminal activity and reported to the appropriate law enforcement officials.

**Verify Your Identity and Validate Your Application Record**

Enter the required identity information:

\* First Name

\* Last Name

\* Date of Birth   
MM/DD/YYYY

\* SSN   
No Format Required

Enter the email address and PIN you received in the PECOS emails:

\* Email Address

\* PIN

[If your PIN is lost or expired, click here to generate a new one.](#)

- Provider/AO or DO
  - First and last name
  - Date of birth
  - SSN
  - Telephone
  - Email
  - PIN

# Process After Submission

- Contact person on application will receive by email
  - Acknowledgement Notice
    - Add to safe sender list
      - customerservice-donotreply@cms.hhs.gov
      - NGS-PE-Communications@anthem.com
  - Development requests for additional information
    - Respond within 30 days
    - Log into PECOS to make necessary corrections or upload the required documents, view and manage signatures
  - Response letter
    - Deactivation for incomplete/no response to development request
    - Approval

# Verify and Manage Signatures



# Verify and Manage Signatures

## Existing Enrollments

Contractor: NATIONAL GOVERNMENT SERVICES, INC.  
State: ILLINOIS  
Type/Specialty: CLINIC/GROUP PRACTICE

Enrollment Type: 855B  
Medicare ID: TEST [View Medicare ID Report](#)   
Status: APPROVED [View Approved Enrollment Record](#) 

Current ADI Accreditation?: No

Existing Reassignments: 1  
Pending Reassignments Applications: 0  
[View/Manage Reassignments](#)

Type of Up date	Status	Tracking ID	Action
Revalidation n	AWAITING PROCESSING <a href="#">View Awaiting Processing Application</a> 	TXXXXXXXX	<a href="#">VIEW</a>  <a href="#">MANAGE SIGNATURES</a> 

# Verify and Manage Signatures

## ■ View Printable Certification Statement

[Home](#) > [My Associates](#) > [My Enrollments](#) > Application Questionnaire

**Application Questionnaire**

(\*) Red asterisk indicates a required field.

**Submitted Application**

\* What type of action is the applicant trying to perform?

☐ View Printable Mailing Instructions

☐ View Printable Supporting Documentation

☐ View Printable Certification Statements

☐ View Printable Submission History Report

NEXT PAGE >

<< RETURN TO MY ENROLLMENTS

# View and Print Certification Statement






[Home](#) > [My Associates](#) > [My Enrollments](#) > Application Questionnaire

## View and Print Application



### Printing Instructions

Each document listed below may be saved to your computer and/or printed for your personal records by clicking the "View and Print" link next to each document. Only the required supporting documentation must be printed and mailed to the Medicare contractor. Certification / Authorization Statement(s) must be printed and uploaded if not e-signed.

Please do not mail a copy of this application or the Certification / Authorization Statement(s) to the Medicare contractor if you are submitting it electronically.

<a href="#">View and Print [PDF]</a> 	Authorized Official Certification Statement for Clinics and Group Practices <b>Note:</b> Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.
<a href="#">View and Print</a> 	Medicare Supplier Enrollment Application Privacy Act Statement for Clinics and Group Practices
<a href="#">View and Print</a> 	Supporting Documentation
<a href="#">View and Print [PDF]</a> 	CMS-588 Electronic Funds Transfer (EFT) Authorization Agreement <b>Note:</b> Please do not mail a signed Certification Statement. Signature documents must be either e-signed or uploaded.
<a href="#">View and Print</a> 	CMS-480 Medicare Participating Physician or Supplier Agreement

### Note:

- Documents in PDF format require the [Adobe Acrobat Reader®](#) . If you experience problems with PDF documents, please [download the latest version of the Reader®](#) .

[PREVIOUS PAGE](#)

[CANCEL](#)

# Verify and Manage Signatures


## Existing Enrollments

Contractor: NATIONAL GOVERNMENT SERVICES, INC.  
State: ILLINOIS  
Type/Specialty: CLINIC/GROUP PRACTICE

Enrollment Type: 855B  
Medicare ID: TEST [View Medicare ID Report](#)   
Status: APPROVED [View Approved Enrollment Record](#) 

Current ADI Accreditation?: No

Existing Reassignments: 1  
Pending Reassignments Applications: 0  
[View/Manage Reassignments](#)

Type of Update	Status	Tracking ID	Action
Revalidation	AWAITING PROCESSING <a href="#">View Awaiting Processing Application</a> 	TXXXXXXX	<a href="#">VIEW</a>  <a href="#">MANAGE SIGNATURES</a> 

# Verify Signature Status

Name:	Role: AUTHORIZED OFFICIAL
Organization:	Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
SSN: XXX-XX-XXXX	Status: Complete
Signature Method: ELECTRONIC	Date: 09/26/2018
Email: nppes.test@yahoo.com	

Medicare Supplier Enrollment Application  
Privacy Act Statement for Clinics and Group Practices

Name:	Role: AUTHORIZED OFFICIAL
Organization:	Document: AUTHORIZATION STATEMENT FOR ORGANIZATIONS (855R)
SSN: XXX-XX-XXXX	Status: Pending
Signature Method: ELECTRONIC	
Email: nppes.test@yahoo.com	

[UPDATE](#) [RE-SEND EMAIL](#)

Medicare Supplier Enrollment Application  
Privacy Act Statement for Individual Practitioners

[Home](#) > [My Associates](#) > [My Enrollments](#) > Signatures

### Manage Signatures

Name:	TIN:
Web Tracking ID:	

**Note:** If a Reassignment of Benefits was submitted with this enrollment application, the status of the Authorization Statement signature(s) can be viewed and updated by accessing the View/Manage Reassignments page.

**NEW!** - Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application **must now upload their signature documents**.

Name:	Role: AUTHORIZED OFFICIAL
SSN: XXX-XX-XXXX	Document: AUTHORIZED OFFICIAL CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES
Signature Method: UPLOAD	Status: Complete
Date Uploaded: 10/04/2018	Date: 10/04/2018

[REMOVE](#)

Name:	Role: AUTHORIZED OFFICIAL
SSN: XXX-XX-XXXX	Document: AUTHORIZED OFFICIAL CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES
Signature Method: UPLOAD	Status: Pending

**Note:** One or more signature documents have not been uploaded. To upload a signature document or change the signature method, please select the Update button for the appropriate document(s).

[UPDATE](#)

Medicare Supplier Enrollment Application  
Privacy Act Statement for Clinics and Group Practices

[RETURN TO MY ENROLLMENTS](#)

# Update Signature Record

**Electronic Signature Status**  
(\*) Red asterisk indicates a required field.

**Update Signature Record**

**NEW!** - Any Authorized or Delegated Officials with an ITIN will not be able to submit electronic signatures. Authorized or Delegated Officials with an ITIN entered on this application must now upload their signature documents.

**Name**

**Role**  
AUTHORIZED OFFICIAL

**Document**  
AUTHORIZED OFFICIAL CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES

**E-Sign Status**  
Pending


**Selected Signature Method**  
Upload


**Update Signature Method to:**  
☐ Electronic


The following documents can be used to upload a signature:


- Signature page from the corresponding Medicare provider/supplier enrollment application form available on the CMS website.
- Signature page from the Required/Supporting Documentation topic, or from the My Enrollments Page select this application then select View > View Printable Certification


To upload a signature document now, browse for the file then select the Upload button.











# Application Status

# PECOS Application Status

## Medicare Enrollment for Providers and Suppliers

### Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our [videos](#) at the bottom of this page.

#### USER LOGIN

You may use your NPPES or PECOS username and password to login.

\* User ID

\* Password

**LOGIN**

[Forgot Password?](#)

[Forgot User ID?](#)

[Manage/Update User Profile](#)

[Who Should I Call? \[PDF, 155KB\]](#) - CMS  
Provider Enrollment Assistance Guide

#### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an Individual who works on behalf of Providers or Suppliers.

[Register for a user account](#)

[Questions? Learn more about registering for an account](#)

**Note:** If you are a Medical Provider or Supplier, you must register for an NPI before enrolling with Medicare.

#### Helpful Links

[Application Status](#) - Self Service Kiosk to view the status of an application submitted within the last 90 days.

[Pay Application Fee](#) - Pay your application fee online.

[View the list of Providers and Suppliers \[PDF, 94KB\]](#) who are required to pay an application fee.

#### Provider & Supplier Resources

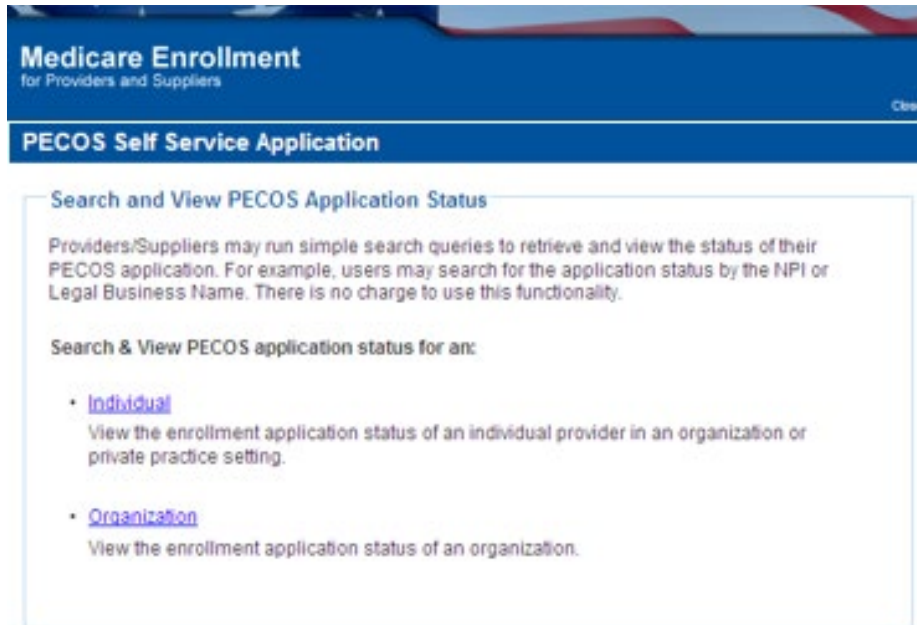
- [CMS.gov/Providers](#) - Section of the CMS.gov website that is designed to provide Medicare enrollment information for providers, physicians, non-physician practitioners, and other suppliers.
- [Enrollment Checklists](#) - Review checklists of information needed to complete an application for various provider and supplier types.
- [Medicare Learning Network® \(MLN\)](#) - Helpful articles and tutorials about changes in Medicare enrollment.
- [Revalidation Notice Sent List](#) - Check to see if you have been sent a notice to revalidate your information on file with Medicare.
- [Ordering, Certifying, or Prescribing Practitioners List](#) - View the Ordering, Certifying, or Prescribing Practitioners List to verify eligibility to order or certify items or services to Medicare beneficiaries, or prescribe part D drugs.
- [Ordering, Certifying, or Prescribing Information \[PDF, 1.64MB\]](#) - Learn about the Ordering, Certifying, or Prescribing enrollment process.

#### Enrollment Tutorials

- **Initial Enrollment:**  
Step-by-step demonstration of an initial enrollment application in PECOS.  
[Individual Provider](#) or [Organization/Supplier](#)
- **Change of Information:**  
Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS.  
[Individual Provider](#) or [Organization/Supplier](#)
- **Revalidation:**  
Step-by-step demonstration on how to submit your revalidation application using PECOS.  
[Individual Provider](#) or [Organization/Supplier](#)
- **Deactivated:**  
Example of how to deactivate an existing enrollment record.  
[Individual Provider](#)
- **Reactivation:**  
Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS.  
[Organization/Supplier](#)
- **Adding a Practice Location (DMEPOS Only):**  
Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS.  
[DME Supplier](#)



# PECOS Self-Service Application



- Check Status
  - Individual
  - Organization

# PECOS Application Status

- Step 1:
  - Received
- Step 2:
  - Being Reviewed
  - Returned for Corrections
- Step 3:
  - Entering Information In PECOS
- Step 4
  - Processed in PECOS and being transferred to claims system
  - Note: Wait for approval letter before you submit claims

**PECOS Self Service Application**

**PECOS Application Status**

Enrollment Information:

Legal Business Name:  LLC

Application Type: 855B

Specialty: CLINIC/GROUP PRACTICE

State: ILLINOIS

L&T ID:

Web Tracking ID:

Submittal Reason: A provider or supplier is enrolling in the Medicare program for the first time with this Medicare fee-for-service contractor under this tax identification number.

Date Submitted/Received: 08/30/2021

Status of your PECOS application:

Note: The status of your application is indicated by the step that is highlighted below.

Step 1. Your application was successfully submitted/received on 08/30/2021	Step 2. Your application is being reviewed.	Step 3. Your application is being processed.	Step 4. Your application has been processed and has a status of: APPROVED.
---	--	---	---

For additional information about the status of your PECOS application, please contact your Fee-For-Service Medicare Contractor:

NATIONAL GOVERNMENT SERVICES, INC.  
PO BOX 6474  
INDIANAPOLIS, IN 46206-6474

[PREVIOUS PAGE](#)

# Resources

# Internet-Based PECOS Tutorials

## Enrollment Tutorials

- **Initial Enrollment:**  
Step-by-step demonstration of an initial enrollment application in PECOS.  
[Individual Provider - WMV \[ZIP, 52MB\]](#) or [Organization/Supplier - WMV \[ZIP, 53MB\]](#)
- **Change of Information:**  
Step-by-step demonstration of how to update or change information for an existing enrollment already on file with CMS.  
[Individual Provider - WMV \[ZIP, 46MB\]](#) or [Organization/Supplier - WMV \[ZIP, 48MB\]](#)
- **Revalidation:**  
Step-by-step demonstration on how to submit your revalidation application using PECOS.  
[Individual Provider - WMV \[ZIP, 29MB\]](#) or [Organization/Supplier - WMV \[ZIP, 32MB\]](#)
- **Deactivated:**  
Example of how to deactivate an existing enrollment record.  
[Individual Provider - WMV \[ZIP, 11MB\]](#)
- **Reactivation:**  
Step-by-step demonstration of how to re-enroll based on enrollment information that already exists in PECOS.  
[Organization/Supplier - WMV \[ZIP, 39MB\]](#)
- **Adding a Practice Location (DMEPOS Only):**  
Demonstration of how to add a new practice location for DMEPOS supplier who is already enrolled with CMS.  
[DME Supplier - WMV \[ZIP, 64MB\]](#)

# Online Account Self-Service Features



Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(\*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our [videos](#) at the bottom of this page.

### USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

\* User ID

\* Password

[LOG IN](#)

[Forgot Password?](#)

[Forgot User ID?](#)

[Manage/Update User Profile](#)

[Who Should I Call? \[PDF, 155KB\]](#) - CMS Provider Enrollment Assistance Guide

### BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

[Register for a user account](#)

[Questions? Learn more about registering for an account](#)

**Note:** If you are a Medical Provider or Supplier, you must [register for an NPI](#) before enrolling with Medicare.

### Helpful Links

[Application Status](#) - Self Service Kiosk to view the status of an application submitted within the last 90 days.

**Important Note:** CMS is using its authority under Section 1135 of the Social Security Act to waive the application fee for any applications submitted on or after March 1, 2020 in response to COVID-19. Please do not submit an application fee with your application. For more information on provider enrollment flexibilities related to COVID-19, please visit the [CMS website \[PDF\]](#) .

[Pay Application Fee](#) - Pay your application fee online.

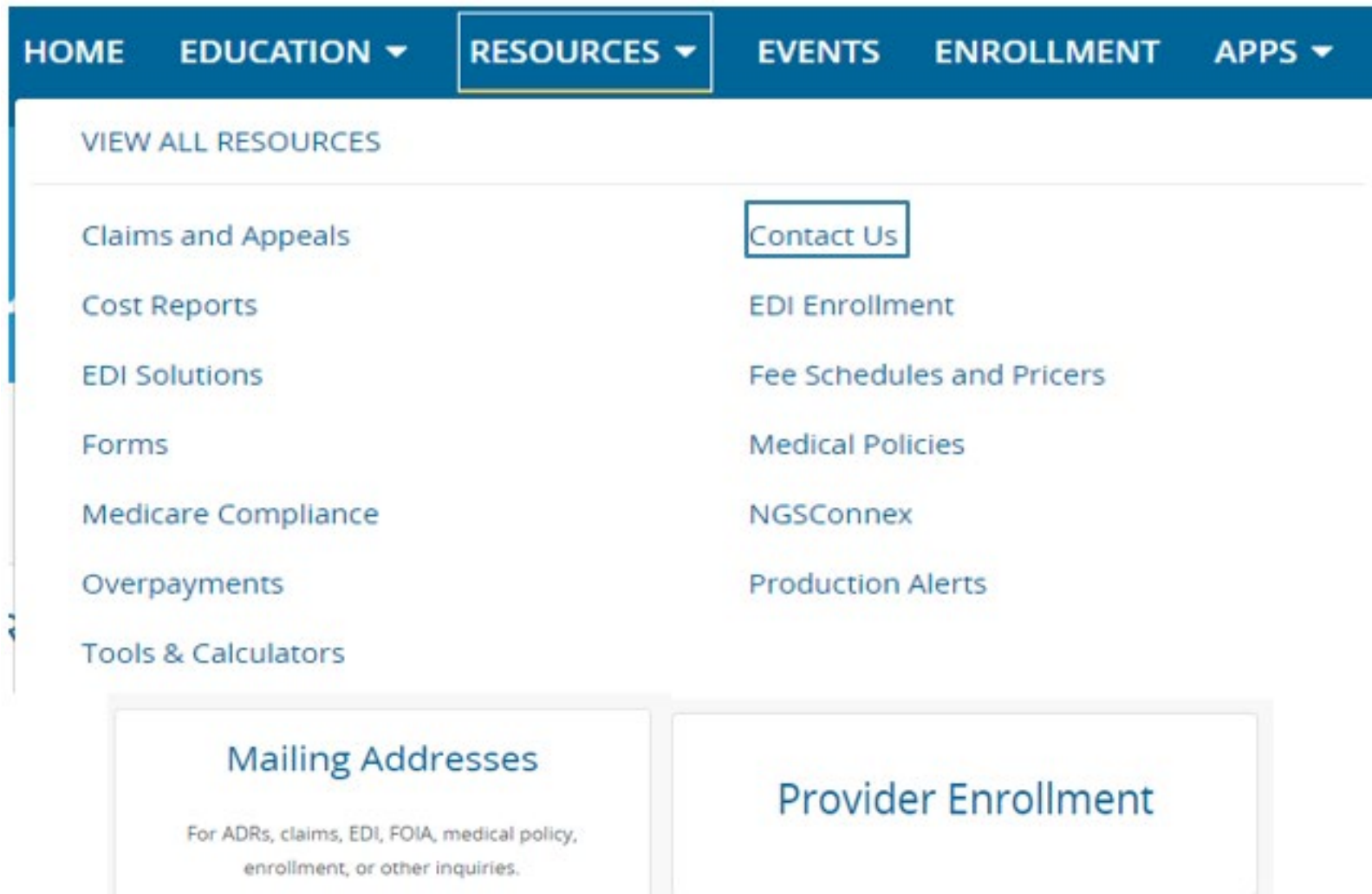
[View the list of Providers and Suppliers \[PDF, 94KB\]](#) who are required to pay an application fee.

[E-Sign your PECOS application](#) - Access the PECOS E-Signature website using your identifying information, email address, and unique PIN to electronically sign your application.

# Resources

For Assistance With	Contact	Contact Information
<ul style="list-style-type: none"> <li>Changing an NPPES password</li> <li>Establishing a new user ID and password for NPPES</li> <li>Questions related to the NPI application</li> </ul>	NPI Enumerator	Phone: 800-465-3203 TTY: 800-692-2326 Email: <a href="mailto:customerservice@npienumerator.com">customerservice@npienumerator.com</a>
<ul style="list-style-type: none"> <li>Errors encountered while accessing or entering information in PECOS</li> <li>Forgotten PECOS user IDs and passwords</li> </ul>	EUS Help Desk	Phone: 866-484-8049 TTY: 866-523-4759 Email: <a href="mailto:EUSsupport@cgi.com">EUSsupport@cgi.com</a> Live Chat: <a href="https://eus.custhelp.com/">https://eus.custhelp.com/</a>

# NGS Website



The screenshot shows the 'RESOURCES' section of the NGS website. The navigation bar at the top includes links for HOME, EDUCATION, RESOURCES (highlighted), EVENTS, ENROLLMENT, and APPS. Below the navigation bar, there is a link to 'VIEW ALL RESOURCES'. The main content area is divided into two columns of links. The left column includes: Claims and Appeals, Cost Reports, EDI Solutions, Forms, Medicare Compliance, Overpayments, and Tools & Calculators. The right column includes: Contact Us (highlighted with a red box), EDI Enrollment, Fee Schedules and Pricers, Medical Policies, NGSConnex, and Production Alerts. At the bottom, there are two large boxes: 'Mailing Addresses' with a subtext 'For ADRs, claims, EDI, FOIA, medical policy, enrollment, or other inquiries.' and 'Provider Enrollment'.

HOME EDUCATION ▾ **RESOURCES ▾** EVENTS ENROLLMENT APPS ▾

[VIEW ALL RESOURCES](#)

[Claims and Appeals](#) [Contact Us](#)

[Cost Reports](#) [EDI Enrollment](#)

[EDI Solutions](#) [Fee Schedules and Pricers](#)

[Forms](#) [Medical Policies](#)

[Medicare Compliance](#) [NGSConnex](#)

[Overpayments](#) [Production Alerts](#)

[Tools & Calculators](#)

**Mailing Addresses**

For ADRs, claims, EDI, FOIA, medical policy, enrollment, or other inquiries.

**Provider Enrollment**

# Resources

- [Prevent Revalidation Processing Delays](#)
- [Supporting Documentation Required for Enrollment Revalidations](#)



# Thank You!

- Follow-up email
  - Attendees will be provided a Medicare University Course Code
- Questions?

